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EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
AMENDMENT TO THE 2023 CONVERTIBLE NOTE
AND
PROPOSED GRANT OF SPECIFIC MANDATE
TO ISSUE CONVERSION SHARES**

References are made to the announcements issued by Eminence Enterprise Limited (the “**Company**”) dated 4 June 2025 in relation to, among other things, the Amendment to the 2023 Convertible Note and the proposed grant of specific mandate to issue Conversion Shares; and the announcement issued by the Company dated 25 June 2025 in relation to the delay in despatch of circular (collectively, the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, a circular (the “**Circular**”) containing, among other things, further details of (i) the proposed grant of specific mandate to cover the allotment and issue of the Conversion Shares upon exercise of the conversion rights attached to the 2023 Convertible Note as amended by the Deed of Amendment and transactions contemplated thereunder; and (ii) a notice of the SGM, is expected to be despatched to Eminence Shareholders on or before 11 July 2025.

As additional time is required to finalise the information to be included in the Circular, it is expected that the date of despatch of the Circular will be further postponed to a date on or before 22 July 2025.

By order of the Board
EMINENCE ENTERPRISE LIMITED
Lai Law Kau
Chairman and Chief Executive Officer

Hong Kong, 11 July 2025

As at the date hereof, the Board comprises Mr. Lai Law Kau, Ms. Lui Yuk Chu and Mr. Kwong Jimmy Cheung Tim as executive Directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive Directors.