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EMINENCE ENTERPRISE LIMITED
高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

**COMPLETION OF CONNECTED TRANSACTION –
PROPOSED ALTERATIONS OF TERMS OF
THE 2023 CONVERTIBLE NOTE
AND
PROPOSED GRANT OF SPECIFIC MANDATE
TO ISSUE CONVERSION SHARES**

References are made to the (i) joint announcement of Easyknit International Holdings Limited (“**Easyknit**”) and Eminence Enterprise Limited (“**Eminence**”) dated 23 January 2024; (ii) circular of Eminence dated 6 March 2024 (the “**Circular**”); (iii) poll results announcement of Eminence dated 27 March 2024 in relation to, among other things, the Proposed Alterations; and (iv) joint announcement of Easyknit and Eminence dated 17 April 2024 in relation to the Completion. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise specified.

The Eminence Board is pleased to announce that immediately upon the Completion, all conditions precedent under the Deed of Amendment have been fulfilled and completion took place on 17 April 2024. The 2023 Convertible Note in the principal amount of HK\$209,000,000 at the Revised Conversion Price of HK\$0.18 per Conversion Share (subject to adjustments) and the alteration of early redemption provision, to give Eminence and Goodco the right to redeem the 2023 Convertible Note at any time, in whole or in part has been issued by Eminence to Goodco in accordance with the terms under the Deed of Amendment.

By order of the Eminence Board
EMINENCE ENTERPRISE LIMITED
Lai Law Kau
Chairman and Chief Executive Officer

Hong Kong, 17 April 2024

As at the date hereof, the Eminence Board comprises Mr. Lai Law Kau, Ms. Lui Yuk Chu and Mr. Kwong Jimmy Cheung Tim as executive Eminence Directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive Eminence Directors.

In the case of any inconsistency, the English version of this announcement shall prevail over the Chinese version.