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EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

DELAY IN DESPATCH OF CIRCULAR

**PROPOSED SHARE CONSOLIDATION AND PROPOSED RIGHTS ISSUE
ON THE BASIS OF FOUR RIGHTS SHARES FOR EVERY ONE
CONSOLIDATED SHARE HELD AT THE RECORD DATE**

Reference is made to the announcement issued by Eminence Enterprise Limited (the “**Company**”) dated 6 November 2019 (as supplemented by a further announcement dated 18 November 2019) (the “**Announcement**”) relating to, among other things, the Share Consolidation and the Rights Issue. Unless otherwise stated, capitalized terms used herein shall have the same meaning as those defined in the Announcement.

As stated in the Announcement, the Company intended to despatch the EE Circular on or before Thursday, 12 December 2019 to the EE Shareholders containing, among other things, further details of (i) the Share Consolidation, the Rights Issue and transactions contemplated thereunder; (ii) a letter of recommendation from the Independent EE Board Committee in respect of the Rights Issue and transactions contemplated thereunder; (iii) a letter of advice from the Independent Financial Adviser to the Independent EE Board Committee and the Independent EE Shareholders on the Rights Issue and transactions contemplated thereunder; and (iv) a notice of the SGM.

As additional time is required to finalise the information to be included in the EE Circular, the time for the despatch of the EE Circular will be extended to a date on or before 20 December 2019.

By Order of the Board
EMINENCE ENTERPRISE LIMITED
Kwong Jimmy Cheung Tim
Chairman and Chief Executive Officer

Hong Kong, 12 December 2019

As at the date hereof, the board of directors of the Company comprises Mr. Kwong Jimmy Cheung Tim and Ms. Lui Yuk Chu as executive directors; Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive directors.