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EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

SUPPLEMENTAL AGREEMENT TO THE AGREEMENT IN RELATION TO THE ACQUISITION OF THE SALE SHARE AND THE SALE LOAN

Reference is made to the announcement of Eminence Enterprise Limited (“**Company**”) dated 13 June 2016 (“**Announcement**”) regarding the major transaction in relation to the purchase of 17 units and one AP common part (“**18 Units**”) of the Building by the acquisition of the Sale Share and the Sale Loan of TAI by the Purchaser, a direct wholly-owned subsidiary of the Company from the Seller, an Independent Third Party, pursuant to the terms and conditions of the Agreement dated 13 June 2016 entered into between the Purchaser and the Seller. Unless otherwise defined, capitalized terms used in herein shall have the same meanings as those defined in the Announcement.

SUPPLEMENTAL AGREEMENT

On 20 June 2016, the Purchaser and the Seller entered into a supplemental agreement (“**Supplemental Agreement**”) to the Agreement, pursuant to which

- (i) the total number of units being purchased by TAI is updated from 18 Units to 20 Units, the 2 additional units are Unit D of 1st Floor and Unit D of 4th Floor ;
- (ii) the total consideration to be paid to Seller is revised from HK\$45,214,900 to HK\$51,981,900 (“**Aggregate Consideration**”);
- (iii) the amount of Sale Share is revised from HK\$16,047,900 to HK\$18,549,908;
- (iv) the amount of Sale Loan is revised from HK\$29,167,000 to HK\$33,431,992;
- (v) the total purchase price of the Property Purchase Agreement is revised from HK\$178,310,000 to HK\$206,110,000.

Save for the amendments contained in the Supplemental Agreement as stated above, all other terms and conditions of the Agreement shall remain in full force and effect.

IMPLICATIONS UNDER THE LISTING RULES

As the applicable percentage ratios (as defined in the Listing Rules) of the Aggregate Consideration in the Supplemental Agreement exceed 25% but are less than 100%, this acquisition still remains a major transaction under Rule 14.06(3) of the Listing Rules, and is therefore subject to the reporting, announcement and shareholders' approval requirements under the Listing Rules.

GENERAL

The SGM will be convened and held to consider and, if thought fit, approve the this acquisition and the transactions contemplated thereunder. A circular containing, among other things, (i) further details of this acquisition; (ii) financial information on the 20 units; (iii) financial information on the Group and TAI; and (iv) independent property valuation report of the 20 units, together with a notice convening the SGM is expected to be despatched to the Shareholders on or before 15 July 2016.

By Order of the Board
EMINENCE ENTERPRISE LIMITED
Kwong Jimmy Cheung Tim
Chairman and Chief Executive Officer

Hong Kong, 13 July 2016

As at the date hereof, the Board comprises Mr. Kwong Jimmy Cheung Tim, Ms. Lui Yuk Chu and Ms. Koon Ho Yan Candy as executive directors, Mr. Tse Wing Chiu Ricky and Mr. Lai Law Kau as non-executive directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Foo Tak Ching as independent non-executive directors.