

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Eminence Enterprise Limited	
Date Submitted	02/09/2016	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00616</u> Descrip	ption :	tion : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000.00	
		N/A		
(2) Stock code : <u>N/A</u> Descrip	ption :	N/	A	
(2) Stock code : <u>N/A</u> Descrij	No. of ordinary shares	N/ Par value (State currency)	A Authorised share capital (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	

2. Preference Shares

Stock code :	ode : <u>N/A</u> Description :		N/A		
		No. of prefere shares	Par value nce (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		nth N/A	N/A	N/A	
Increase/(decrease)		N/A		N/A	
Balance at close of th	ne month	N/A	N/A	N/A	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month *(State currency)* :

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,116,609,837	N/A	N/A	N/A		
Increase/ (decrease) during the month	70,000,000	N/A	N/A	N/A		
Balance at close of the month	1,186,609,837	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share option	senemes of the			No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement durir	ng the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Crontod	Exercised	Cancellad	Longod		
1. NIL	Granted NIL	NIL	Cancelled NIL	Lapsed NIL	NIL	NIL
I. NIL	INIL	INIL	INIL	NIL	INIL	INIL
shares						
(Note 1)						
2 NII	NII	NIII	NIL	NII	NIL	NIL
2. NIL	NIL	NIL	INIL	NIL	INIL	NIL
(/ /)						
shares					<u></u>	
(Note 1)						
2 111	NIII	NIII	NIII	NIII	NIII	NUL
3. NIL	NIL	NIL	NIL	NIL	NIL	NIL
shares						·
(Note 1)		_				
		Тс	otal A. (Ordin			
			· ·	nce shares)		
				Other class)	N/A	
Total funds raised dur		from exercise o	f			
options (State currenc	y)			NIL		

Warrants to Issue Shares of the I Description of warrants (Date of expiry - dd/mm/yyyy)		f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	<u> </u>	/)	N/A	N/A	NT/A	NT/A
2. N/A	IN/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ N/A	/) N/A	N/A	N/A	N/A	N/A
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A</pre>	(/ N/A	/) N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
		Total	(Prefere	nary shares)	N/A N/A	_
			()	Other class)	N/A	_

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class	s and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Convertible Note (Issued on 27 March 2014	<u>)</u>					
		<u>)</u>					
		HK\$	20,000,000	0	20,000,000	0	880,281
	Stock code (if listed)						
	Class of shares	Ordinami					
	issuable (Note 1)	Ordinary HK\$22.72 (Note	1)				
	EGM approval date	111022.72 (11010					
	(if applicable)						
2	(dd/mm/yyyy))	(07/03/2014)					
2.	Convertible Note (Issued on 12 June 2015)						
	(Issued off 12 Julie 2013)	_					
		HK\$	86,000,000	0	86,000,000	0	260,606,060
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)	Ordinary HK\$0.33 (Note	2)				
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(07/01/2016)					
3.	Convertible Note	_					
	(Issued on 27 July 2016)	_					
		HK\$	50,000,000	15,750,000	34,250,000	70,000,000	152,222,222
	Stock code (if listed)	1110	50,000,000	15,750,000	54,250,000	70,000,000	132,222,222
	Class of shares						
	issuable (Note 1)	Ordinary					
	Subscription price	HK\$0.225					
	(if applicable)						
	(dd/mm/yyyy)	(07/01/2016)					
4.	N/A	N/A	N/A	N/A	N/A	N/A	N/A
		_					
		_					
	Stock code (if listed)					·	
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
				Total C. (Ordin		70,000,000	
					ence shares) Other class)	N/A N/A	
				(11/11	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A (//) shares (Note 1)	N/A	N/A
2	N/A (/ /) shares (Note 1)	N/A	N/A
3	N/A (/ /) shares (Note 1)	N/A	N/A
-	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	her Movements II	n Issued Share Capital				No. of new	No of nor
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
1.	Rights issue	State At price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Other Movements in Issued Share Capital

	Type of Issue					EM listed issuers No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend	At price : State	Class of shares issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
		At price currency —	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For Mai	For Main Board and GEM listed issuers				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto		
			Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
			EGM approval date: (dd/mm/yyyy)	(/ /)			
						N/A	N/A	
	Other (Please specify)	At price : State	Class of shares issuable (Note 1)					
10.			Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
				Ordinary s eference s (Other	hares)) N/A	_	
				(Other	01035)	<u> </u>	_	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	70,000,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):

- Note 1:Pursuant to the Company's announcement dated 14 October 2015, the conversion price of the
convertible note has been further adjusted from HK\$10.65 per share to HK\$22.72 per share
to reflect the effect of capital reorganisation and the rights issue.
- Note 2:Pursuant to the shareholders' approval on 7 January 2016, the conversion price of the
convertible note has been further adjusted from HK\$1.81 per share to HK\$0.33 per share
to reflect the effect of Proposed Alternation (as detailed in the Company's circular dated 18
December 2015).

Submitted by: Kwong Jimmy Cheung Tim

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.