

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/уууу):	30/06/2016				
To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Eminence	e Enterprise Limited				
Date Submitted	04/07/20	16				
I. Movements in Authorised Sh	are Capita	al				
1. Ordinary Shares						
(1) Stock code : 00616	_Descript	tion:	N/.	A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	20,000,000,000	HK\$0.01	HK\$200,000,000.00		
Increase/(decrease)	-	N/A		N/A		
Balance at close of the month	-	20,000,000,000	HK\$0.01	HK\$200,000,000.00		
(2) Stock code : N/A	Descript	tion:	N/.	A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the month	-	N/A	N/A	N/A		

Stock code : N/A Des	cription:	N/A	Α
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Dalaman at alaman 64h a manuth	NI/A	N/A	N/A
Balance at close of the month	N/A	17/11	
3. Other Classes of Shares			
3. Other Classes of Shares	cription :	N/A	
3. Other Classes of Shares			
3. Other Classes of Shares	No. of other classes of shares	N/A Par value (State	A Authorised share capital
3. Other Classes of Shares Stock code: N/A Des	No. of other classes of shares	Par value (State currency)	A Authorised share capital (State currency)

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,116,609,837	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,116,609,837	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)		37 0 1	77 0 1
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement durii	ng the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares				_		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. NIL	NIL	NIL	NIL	NIL	NIL	NIL
(/ /)						
shares						
$\frac{Shares}{(Note 1)}$						
(Note 1)						
2. NIL	NIL	NIL	NIL	NIL	NIL	NIL
2. NIL	NIL	NIL	NIL	NIL	NIL	NIL
(/ /)						
shares						
(Note 1)						
3. NIL	NIL	NIL	NIL	NIL	NIL	NIL
(/ /)						
shares				-		
(Note 1)		T	. 1	1 \	NIII	
		Т	otal A. (Ordin			
			`	nce shares)		
			(0	Other class)	N/A	
Total funds raised dur	ring the month	from exercise of	of			
options (State currence			<u></u>	NIL		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ ,	/)				
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						_
(if applicable) (dd/mm/yyyy)	(/ ,	/)				
		Total	B. (Ordi	nary shares)	N/A	
		1041	(Prefere	ence shares)	N/A	
				Other class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible	into shares of the i	ssuci willell are to	oc Lisicu)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Note						
(Issued on 27 March 201	<u>(4)</u>					
(Issued on 27 Maren 201	<u> </u>					
-						
	HK\$	20,000,000	0	20,000,000	0	880,281
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary					
		7 \				
Subscription price	HK\$22.72 (Note	<u>1)</u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(07/03/2014)					
2. Convertible Note						
						
(Issued on 12 June 2015)						
	HK\$	86,000,000	0	86,000,000	0	260,606,060
Stock code (if listed)						
Class of shares						
	Ondin					
issuable (Note 1)	Ordinary	<u> </u>				
Subscription price	HK\$0.33 (Note	<u>2) </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(07/01/2016)					
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
-						
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
_						
0, 1, 1, 202 - 5						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
(dd/mm/yyyy)	(/ /)		m . 10 /0 **		37/4	
			Total C. (Ordin		N/A	=
				ence shares)	N/A	_
			(Other class)	N/A	_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	I particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A (/ /) shares (Note 1)	N/A	N/A
2	N/A (/ /) shares (Note 1)	N/A	N/A
3.	N/A (/ /) shares (Note 1)	N/A	N/A
- 	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Ot	ner Movements i	n Issued Share C	Capital					
							No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	Sta At price : cur		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price : Sta	rrency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price : Sta	rrency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/1
							N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/1
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue						the month
		Class of sha issuable (Note 1)	ires .				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		(/ /)		
		EGM approval date: (dd/mm/yyyy)	: ((/ /)		
						N/A	N/A
		Class of shatissuable (Note 1)	ares .				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		(/ /)		
		EGM approval date: (dd/mm/yyyy)	: ()	N/A	N/A
		Total E.		dinary serence s	hares	N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	A to E	E):		(1)	/A
						(2) N/	
То	otal increase / (decrease) in preference shares during	the month (i.e. Total o	of A to	E):		N	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. To	otal of	f A to E):	N/	/A
(T	These figures should be the same as the relevant figur	es under II above ("M	1ovem	ents in	Issue	d Share Capital")	.)

Remarks	ii any):
Note 1:	Pursuant to the Company's announcement dated 14 October 2015, the conversion price of the
	convertible note has been further adjusted from HK\$10.65 per share to HK\$22.72 per share
	to reflect the effect of capital reorganisation and the rights issue.
Note 2:	Pursuant to the shareholders' approval on 7 January 2016, the conversion price of the
	convertible note has been further adjusted from HK\$1.81 per share to HK\$0.33 per share
	to reflect the effect of Proposed Alternation (as detailed in the Company's circular dated 18
	December 2015).
Submitted	l by: Kwong Jimmy Cheung Tim
Title:	Director
_	Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.