



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Eminence Enterprise Limited  
 Date Submitted 04/07/2016

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|  |                           |  |  |
|--|---------------------------|--|--|
| (1) Stock code : <u>00616</u> Description : <u>N/A</u> |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                    | <u>20,000,000,000</u>     | <u>HK\$0.01</u>                            | <u>HK\$200,000,000.00</u>                                |
| Increase/(decrease)                                    | <u>N/A</u>                |  | <u>N/A</u>   |
| Balance at close of the month                          | <u>20,000,000,000</u>     | <u>HK\$0.01</u>                            | <u>HK\$200,000,000.00</u>                                |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>   |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                    | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |
| Increase/(decrease)                                    | <u>N/A</u>                |  | <u>N/A</u>   |
| Balance at close of the month                          | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 1,116,609,837          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | N/A                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 1,116,609,837          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. NIL<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              | NIL                       | NIL       | NIL                        | NIL    | NIL  | NIL   |
| 2. NIL<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              | NIL                       | NIL       | NIL                        | NIL    | NIL  | NIL   |
| 3. NIL<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              | NIL                       | NIL       | NIL                        | NIL    | NIL  | NIL   |
|  |                           |           | Total A. (Ordinary shares) |        | NIL  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | NIL    |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal<br>value at close<br>of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ |                                 |   |                                  |   |  |  |
| 2. N/A   | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ |                                 |   |                                  |   |  |  |
| 3. N/A   | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ |                                 |   |                                  |   |  |  |
| 4. N/A   | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ |                                 |   |                                  |   |  |  |
| Total B. (Ordinary shares)   |                                 |   |                                  |   | N/A  |  |
| (Preference shares)  |                                 |   |                                  |   | N/A  |  |
| (Other class)  |                                 |   |                                  |   | N/A  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <u>1. Convertible Note</u><br><u>(Issued on 27 March 2014)</u> |                                |                                    |                            |                              |  |   |
|  | HK\$                           | 20,000,000                         | 0                          | 20,000,000                   | 0  | 880,281   |
| Stock code (if listed)   | --                             |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )                     | Ordinary                       |                                    |                            |                              |  |   |
| Subscription price   | HK\$22.72 ( <i>Note 1</i> )    |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                 | (07/03/2014)                   |                                    |                            |                              |  |   |
| <u>2. Convertible Note</u><br><u>(Issued on 12 June 2015)</u>  |                                |                                    |                            |                              |  |   |
|  | HK\$                           | 86,000,000                         | 0                          | 86,000,000                   | 0  | 260,606,060   |
| Stock code (if listed)   | --                             |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )                     | Ordinary                       |                                    |                            |                              |  |   |
| Subscription price   | HK\$0.33 ( <i>Note 2</i> )     |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                 | (07/01/2016)                   |                                    |                            |                              |  |   |
| <u>3. N/A</u>  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)   |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )                     |                                |                                    |                            |                              |  |   |
| Subscription price   |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                 | ( / / )                        |                                    |                            |                              |  |   |
| <u>4. N/A</u>  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)   |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )                     |                                |                                    |                            |                              |  |   |
| Subscription price   |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                 | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |



Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
|               |              |                                 |  | N/A  | N/A   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
|               |              |                                 |  | N/A  | N/A   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
|               |              |                                 |  | N/A  | N/A   |
| 4.            | Bonus issue  |                                 | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
|               |              |                                 |  | N/A  | N/A   |

For Main Board and GEM listed issuers

| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---|---|
| 5. Scrip dividend       | At price : State currency _____ | <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | <p>_____ N/A</p> <p>_____ N/A</p>   |
| 6. Repurchase of shares |                                 | <p>Class of shares repurchased (<i>Note 1</i>) _____</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>     | <p>_____ N/A</p> <p>_____ N/A</p>   |
| 7. Redemption of shares |                                 | <p>Class of shares redeemed (<i>Note 1</i>) _____</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>          | <p>_____ N/A</p> <p>_____ N/A</p>   |
| 8. Consideration issue  | At price : State currency _____ | <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | <p>_____ N/A</p> <p>_____ N/A</p>   |



For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | N/A  | N/A   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| Total E.                   |   | (Ordinary shares) _____  | (Preference shares) _____   |
|                            |   | (Other class) _____  | _____   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) | N/A |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |     | N/A |

*(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)*

Remarks (if any):

Note 1: Pursuant to the Company's announcement dated 14 October 2015, the conversion price of the convertible note has been further adjusted from HK\$10.65 per share to HK\$22.72 per share to reflect the effect of capital reorganisation and the rights issue.

Note 2: Pursuant to the shareholders' approval on 7 January 2016, the conversion price of the convertible note has been further adjusted from HK\$1.81 per share to HK\$0.33 per share to reflect the effect of Proposed Alternation (as detailed in the Company's circular dated 18 December 2015).

Submitted by: Kwong Jimmy Cheung Tim

Title: Director  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*