

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) <b>:</b>	31/12/2015					
To: Hong Kong Exchanges and	l Clearing	Limited					
Name of Issuer	Easyknit	Enterprises Holding	gs Limited				
Date Submitted	04/01/201	16					
I. Movements in Authorised Sh	are Capita	ıl					
1. Ordinary Shares							
(1) Stock code : <u>00616</u>	Descript	ion:	N/.	A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding n	onth _	20,000,000,000	HK\$0.01	HK\$200,000,000.00			
Increase/(decrease)	-	N/A		N/A			
Balance at close of the month	-	20,000,000,000	HK\$0.01	HK\$200,000,000.00			
(2) Stock code : N/A	Descript	ion :	N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth _	N/A	N/A	N/A			
Increase/(decrease)	-	N/A		N/A			
Balance at close of the month	N/A						

HK\$200,000,000.00

2. Preference Shares			board and Gelvi fisted
Stock code: N/A Descri	iption:	N/A	Λ
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descri	iption:	N/A	Λ
	No. of other classes of shares	Par value (State currency)	Authorised shar capital (State currency)
Balance at close of preceding month	N/A	N/A N/A N	
Increase/(decrease)	N/A	N/A	
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month ( $State\ currency$ ):

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,116,609,837	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,116,609,837	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement durin	ig the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and -			<i>C</i>			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. NIL	NIL	NIL	NIL	NIL	NIL	NIL
( / / )						
shares						
(Note 1)						
(11010 1)						
2. NIL	NIL	NIL	NIL	NIL	NIL	NIL
2. 11112	THE	TVILL	NIL	11112	THE	TIL
-						
( / / )						
shares					-	
(Note 1)						
3. NIL	NIL	NIL	NIL	NIL	NIL	NIL
-						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	NIL	
				nce shares)		
			·	Other class)		
Total funds raised dur	ring the month	from exercise o	•	,		
options (State currence		inom exercise o	•	NIL		
Tr. yang (2000)			-			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
1. 17/1	. 14/11	11/11	14/11	14/11	14/11	14/11
	•					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	•					
	·	<u> </u>				<u> </u>
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	27/4	27/4	27/4	27/4
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(					
(dd/IIII/yyyy)	( / /	)				
		T . 1	P (Ordin	nary shares)	N/A	
		Total	b. (Oluli	iai y siiaics)	IN/A	
		Total		ence shares)	N/A	<u>—</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in	to shares of the I	issuci willen are to	oc Lisicu)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Note						
	<del>_</del>					
(Issued on 27 March 2014)	<u>)                                    </u>					
	HK\$	20,000,000	0	20,000,000	0	880,281
0. 1. 1. (01: . 1)	ΠΙΚΨ	20,000,000		20,000,000		000,201
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary					
	HK\$22.72 (Note	1)				
	111ΧΦ22.72 (1νοιε	1)				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(07/03/2014)					
2. Convertible Note						
	_					
(Issued on 12 June 2015)	_					
	HK\$	86,000,000	0	86,000,000	0	47,513,812
Stock code (if listed)		00,000,000		00,000,000		17,515,612
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$1.81 (Note	2)				
EGM approval date	,	<del></del>				
(if applicable)						
	(					
(dd/mm/yyyy)	( / / )					
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
-	<del>_</del>					
	_					
						<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	N/A	 N/A	N/A	N/A	N/A	N/A
		1 1/ /A	11/11	14/71	14/74	11/11
	<u> </u>					
	_					
Stock code (if listed)	<u> </u>			-	-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/ruuu)	( / / )					
(dd/mm/yyyy)	( / / )		m . 1 0	• .	37/4	
			Total C. (Ordin		N/A	_
			,	ence shares)	N/A	<u>-</u>
			(	Other class)	N/A	
			`	·		-

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Our	than under Share Option Schemes)		
Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A
1.	11/11	17/11	1 1/11
	shares (Note 1)		
2.	N/A	N/A	N/A
	shares (Note 1)		
	NY/A	27/4	37/4
3.	N/A	N/A	N/A
	( / / )		
	shares (Note 1)		
	5111125 (11010 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A N/A	
	(Other class)	1 <b>N</b> / A	

Ot	her Movements i	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	
	T. CI						pursuant thereto as at close of the month
	Type of Issue						uie monui
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	State At price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares				
			issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	<b>37</b> /4
						N/A	N/A
			Class of shares				
			issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiiib/yyyy)			N/A	N/A
			Class of shares				
			issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b></b>	****
						N/A	N/A

#### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	
						N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

#### For Main Board and GEM listed issuers

	Type of Issue						share issued montl	of new s of issuer during the h pursuant hereto	sha whi be pu the	of new ares of ssuer ch may issued rsuant ereto as close of month
		Class of sharissuable ( <i>Note 1</i> )	res							
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		( /	/	)				
		EGM approval date: (dd/mm/yyyy)		( /	/	)				
								N/A	_	N/A
		Class of sharissuable (Note 1)	res							
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		( /	/	)				
		EGM approval date: (dd/mm/yyyy)		( /	/	)	_	N/A		N/A
		Total E.	(O <sub>1</sub>	rdin	ary s	hares	-)	N/A		
			(Pref	ferei	nce s	hares	s)	N/A	_	
				(C	ther	class	s)	N/A	_	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	A to I	E).			(1)	N	/A	
	war mereuse / (decreuse) in ordinary shares daring the	e month (ne. Total of t	1101	<i></i>			(2)		/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total o	of A to	o E)	:			N	/A	
	otal increase / (decrease) in other classes of shares du					:		N	/A	
	These figures should be the same as the relevant figur						d Shar	e Capital",	).)	

Remarks (if any):
Note 1: Pursuant to the Company's announcement dated 14 October 2015, the conversion price of the
convertible note has been further adjusted from HK\$10.65 per share to HK\$22.72 per share
to reflect the effect of capital reorganisation and the rights issue.
Note 2: Pursuant to the Company's announcement dated 14 October 2015, the conversion price of
the convertible note has been further adjusted from HK\$0.85 per share to HK\$1.81 per share
to reflect the effect of capital reorganisation and the rights issue.
Submitted by: Kwong Jimmy Cheung Tim
Title: Director
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.