

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2016
For the month ended (dd/mm/yyyy) :	51/05/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Easyknit Enterprises Holdings Limited	
Date Submitted	06/04/2016	-

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00616</u> Descrip	otion :	N/2	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

# 2. Preference Shares

Stock code :	N/A Description :		N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		th N/A	N/A	N/A	
Increase/(decrease)		N/A	-	N/A	
Balance at close of the	he month	N/A	N/A	N/A	

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month *(State currency)* :

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,116,609,837	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,116,609,837	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme	-				No. of new shares of issuer issued	No. of new shares of issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement duri	ng the month	pursuant thereto	as at close of the month	
(dd/mm/yyyy) and -			-			
class of shares	Consta 1	E i 1	C	T 1		
issuable	Granted NIL	Exercised	Cancelled NIL	Lapsed	NIL	NIL
1. NIL	NIL	NIL	NIL	NIL	NIL	NIL
shares					<u></u>	
(Note 1)						
2 111	NIII	NIII	NII	NIII	NIII	NII
2. NIL	NIL	NIL	NIL	NIL	NIL	NIL
shares		,				
(Note 1)						
3. NIL	NIL	NIL	NIL	NIL	NIL	NIL
J. MIL	INIL	INIL	INIL	INIL	INIL	INIL
shares						
(Note 1)		т		1 )	NUT	
		10	otal A. (Ordin			
			· ·	nce shares)		
		_	·	Other class)	N/A	
Fotal funds raised dur		from exercise of	of	<b>N</b> 111		
options (State currenc	cy)			NIL		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / ,	/ )				
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A</pre>	N/A	/) N/A	N/A	N/A	N/A	N/A
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A</pre>	( / ,	/) N/A	N/A	N/A	N/A	N/A
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ )				
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	s and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Convertible Note						
	(Issued on 27 March 2014	)					
		HK\$	20,000,000	0	20,000,000	0	880,281
	Stock code (if listed)						
	Class of shares issuable (Note 1)	Ordinary					
	Subscription price	Ordinary HK\$22.72 (Note	(1)				
	EGM approval date	111(022.72 (1000	<u></u>				
	(if applicable)						
	(dd/mm/yyyy))	(07/03/2014)					
2.	Convertible Note	_					
	(Issued on 12 June 2015)	_					
		_		0		2	
	Stock code (if listed)	HK\$	86,000,000	0	86,000,000	0	260,606,060
	Class of shares						
	issuable (Note 1)	Ordinary					
	Subscription price	HK\$0.33 (Note	2)				
	EGM approval date						
	(if applicable)	(07/01/201()					
2	(dd/mm/yyyy) N/A	(07/01/2016) N/A	N/A	N/A	N/A	N/A	N/A
3.	IN/A	N/A	IN/A	N/A	$\mathbf{N}/\mathbf{A}$	1N/A	$\mathbf{N}/\mathbf{A}$
		_					
		_					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
4.	N/A	N/A	N/A	N/A	N/A	N/A	N/A
		_					
	(1, 1)						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)	,					
	(dd/mm/yyyy)	( / / )		Total C (Or 1'	nom alana-)	NT / A	
				Total C. (Ordin (Prefere	nary shares) ence shares)	N/A N/A	-
					Other class)	N/A N/A	-
				(			-

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full part	ticulars including EGM approval date (dd/mm/yyyy), able, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		N/A	N/A
2. <u>N/A</u>	( / / ) shares (Note 1)	N/A	N/A
3. <u>N/A</u>	( / / ) shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	her Movements II	n Issued Share Capital				No of now	No of more
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
1.	Rights issue	State At price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares				
	0 ~~~	State	issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
			issuable (Note 1)	(	`		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		<b>N</b> T / A
						N/A	N/A

Other Movements in Issued Share Capital

	т. А		1.01 191411	. 2000 a		BEM listed issuers No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue						me month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto		
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )			
					N/A	N/A	
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A	
			Total E. (O	Ordinary share	s) N/A s) N/A		
			(Pf	eference share (Other class		_	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):

- Note 1:Pursuant to the Company's announcement dated 14 October 2015, the conversion price of the<br/>convertible note has been further adjusted from HK\$10.65 per share to HK\$22.72 per share<br/>to reflect the effect of capital reorganisation and the rights issue.
- Note 2:Pursuant to the shareholders' approval on 7 January 2016, the conversion price of the<br/>convertible note has been further adjusted from HK\$1.81 per share to HK\$0.33 per share<br/>to reflect the effect of Proposed Alternation (as detailed in the Company's circular dated 18<br/>December 2015).

Submitted by: Kwong Jimmy Cheung Tim

 Director

 (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.