

DIVIDEND POLICY

1. PURPOSE

- 1.1 This policy sets out the guidelines for the board of directors (the **“Board”**) of the Eminence Enterprise Limited (the **“Company”**) to determine (i) whether dividends are to be declared and paid, and (ii) the level of dividend to be paid to the shareholders of the Company.
- 1.2 It is the policy of the Company to allow its shareholders to participate in the Company’s profit whilst to retain adequate cash reserves for its working capital requirements and future growth.

2. FACTORS FOR CONSIDERATION

- 2.1 In determining/recommending the frequency, amount and form of any dividend in any financial year/period, the Board shall, inter alia, consider the following factors:
 - (i) the actual and expected financial performance of the Company and its subsidiaries (the **“Group”**);
 - (ii) economic conditions and other internal or external factors that may have an impact on the business or financial performance and position of the Group;
 - (iii) the Group’s business strategies and operations, including future cash commitments and investment needs to sustain the long-term growth aspect of the business;
 - (iv) the current and future liquidity position and capital requirements of the Group;
 - (v) the interests of shareholders of the Company; and
 - (vi) any other factors that the Board may consider relevant.
- 2.2 The dividend payout ratio will vary from year to year. There is no assurance that dividends will be paid in any particular amount for any given period.

3. FORM OF DIVIDEND

- 3.1 Subject to the Company’s Bye-laws and the Companies Ordinance (Cap. 622 of the laws of Hong Kong), the Company may declare and pay dividends by way of cash or scrip or by other means that the Board considers appropriate.

4. APPROVAL

- 4.1 The Board may determine and pay to the Company’s shareholders interim dividends as it considers appropriate.
- 4.2 Any final dividends declared by the Company must be approved by the shareholders of the Company at general meetings and must not exceed the amount recommended by the Board.

5. MISCELLANEOUS

- 5.1 This policy will be published on the Company's website for investor's information. A summary of this policy will be disclosed in the Annual Report.

- 5.2 All dividends unclaimed for one year after having been declared may be invested or otherwise made use of by the Board for the benefit of the Company until claimed and the Company shall not be constituted a trustee in respect thereof. All dividends unclaimed for six years after having been declared may be forfeited by the Board and shall revert to the Company.

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