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EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 28 FEBRUARY 2019

The Board is pleased to announce that at the Eminence SGM on 28 February 2019, the proposed resolutions set out in the Notice of the Eminence SGM (the “**Resolutions**”) were duly passed as ordinary resolutions by the Independent Eminence Shareholders by way of poll.

Reference is made to the joint circular (the “**Joint Circular**”) issued by Eminence Enterprise Limited (the “**Company**”) and Easyknit International Holdings Limited (“**Easyknit**”) and notice of the Eminence SGM (the “**Notice of SGM**”) both dated 12 February 2019. Unless otherwise stated or unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Joint Circular.

POLL RESULTS OF THE EMINENCE SGM

The Board is pleased to announce that at the Eminence SGM on 28 February 2019, the proposed resolutions set out in the Notice of the SGM (the “**Resolutions**”) were duly passed as ordinary resolutions by the Independent Eminence Shareholders by way of poll.

As at the date of the Eminence SGM, the total number of issued shares of the Company was 2,965,832,059 shares. As stated in the Joint Circular, the Resolutions are subject to the approval of the Independent Eminence Shareholders by way of poll at the Eminence SGM. In accordance with the Listing Rules, Landmark Profits Limited and Goodco Development Limited were required to abstain and have abstained from voting on the Resolutions at the Eminence SGM. As at the date of the Eminence SGM, the aggregate shares held by them were 739,330,692 shares representing approximately 24.93% of the total issued share capital of the Company. As such, the total number of Eminence Shares entitling the Independent Eminence Shareholders who were entitled to attend and vote for or against the Resolutions was 2,226,501,367 shares. Save as disclosed above, no Eminence Shareholders is required under the Listing Rules to abstain from voting on the Resolutions. There were no shares of the Company entitling the holders to attend and vote only against the Resolutions at the Eminence SGM.

The poll results in respect of the Resolutions is as follows:

	Ordinary Resolutions	No. of Shares (Approximate %)	
		For	Against
(a)	THAT the acquisition by the Eminence Group of the Easyknit Sale Company and related Shareholder Loan at the Easyknit Sale Consideration on the terms of the Easyknit Sale Agreement (a copy of which has been produced to the Eminence SGM marked "A" and signed by the Chairman by way of identification) be and are hereby approved and ratified; and	716,784,581 (56.69%)	547,660,187 (43.31%)
(b)	THAT the disposal of the Eminence Sale Company and related Shareholder Loan at the Eminence Sale Consideration on the terms of the Eminence Sale Agreement (a copy of which has been produced to the Eminence SGM marked "B" and signed by the Chairman by way of identification) be and are hereby approved and ratified; and	716,784,581 (56.69%)	547,660,187 (43.31%)
(c)	THAT the entering into of the Property Management Agreement on the terms of the draft a copy of which has been produced to the Eminence SGM marked "C" and signed by the Chairman by way of identification be and is hereby approved; and	716,784,581 (56.69%)	547,660,187 (43.31%)
(d)	THAT the directors of the Company be and are hereby authorised for and on behalf of the Company and in its name to execute all such documents, instruments and agreements and do all such acts, matters and things as they may in their absolute discretion consider necessary, desirable or expedient for the purposes of or in connection with executing, implementing, completing and giving effect to the Easyknit Sale Agreement, the Eminence Sale Agreement and the Property Management Agreement and the transactions contemplated thereunder, including but not limited to the deed of set off, and to agree to such variations of the terms of the Easyknit Sale Agreement, the Eminence Sale Agreement and the Property Management Agreement as they may in their absolute discretion consider necessary or desirable.	716,784,581 (56.69%)	547,660,187 (43.31%)

Independent Eminence Shareholders representing a total of 2,226,501,367 Shares were entitled to vote for or against the resolutions at the Eminence SGM. As more than 50% of the eligible votes were cast in favour of the Resolutions, the Resolutions were duly passed as ordinary resolutions at the Eminence SGM.

Tricor Secretaries Limited, the Company's branch share registrar and transfer office in Hong Kong, acted as the scrutineer for the vote-taking at the Eminence SGM.

By Order of the Board
Eminence Enterprise Limited
Kwong Jimmy Cheung Tim
Chairman and Chief Executive Officer

Hong Kong, 28 February 2019

As at the date hereof, the Board comprises Mr. Kwong Jimmy Cheung Tim and Ms. Lui Yuk Chu as executive directors, and Mr. Kan Ka Hon, Mr. Lau Sin Ming, Mr. Foo Tak Ching and Mr. Wu Koon Yin Welly as independent non-executive directors.