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EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcements issued by Eminence Enterprise Limited (the “**Company**”) dated 27 March 2019 and 9 April 2019 (the “**Announcements**”) in relation to, among other things, the amended revision of terms of convertible bonds held by independent third party. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Company will convene the SGM on 21 May 2019 to consider, and if thought fit, approve and ratify, by way of poll, the Fourth Deed of Amendment and the transactions contemplated thereunder. For the purpose of determining eligibility to attend and vote at the SGM, the register of members of the Company will be closed from Thursday, 16 May 2019 to Tuesday, 21 May 2019, both days inclusive. During such period, no transfers of the Company’s Shares will be registered. In order to qualify to attend and vote at the SGM, all transfers of the Company’s Shares accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on Monday, 20 May 2019.

Please refer to the notice of the SGM and the circular to be issued and despatched by the Company on or before 3 May 2019 for further information on the SGM and the matters to be considered at such meeting.

By Order of the Board
EMINENCE ENTERPRISE LIMITED
Jimmy Kwong Cheung Tim
Chairman and Chief Executive Officer

Hong Kong, 26 April 2019

As at the date hereof, the board of directors of the Company comprises Mr. Kwong Jimmy Cheung Tim and Ms. Lui Yuk Chu as executive directors; Mr. Kan Ka Hon, Mr. Lau Sin Ming, Mr. Foo Tak Ching and Mr. Wu Koon Yin Welly as independent non-executive directors.