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EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 616)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 21 MAY 2019

The Board is pleased to announce that the resolutions set out below were duly passed as ordinary resolutions by the Shareholders at the SGM of the Company held on 21 May 2019.

Reference is made to the circular (the “**Circular**”) and the notice of SGM (the “**Notice of SGM**”) of the Company both dated 3 May 2019 in relation to amended revision of terms of 2015CB held by an independent third party. Capitalized terms used herein shall have the same meaning as those defined in the Circular unless the context otherwise requires.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the resolutions set out below were duly passed as ordinary resolutions by the Shareholders at the SGM of the Company held on 21 May 2019. Tricor Secretaries Limited, the Company’s branch share registrar in Hong Kong, acted as the scrutineer at the SGM for the purpose of vote-taking. The results of the votes are as follows:

Ordinary Resolution		No. of the Shares (Approximate %)	
		For	Against
(a)	the deed of amendment (the “ Fourth Deed of Amendment ” a copy of which has been produced to the meeting and signed by the Chairman for the purpose of identification) dated 8 April 2019 entered into between the Company and Madian Star Limited (“ Madian ”) in relation to (i) alteration of the conversion price under the 3% convertible note issued by the Company to Madian on 12 June 2015 in the aggregate principal amount of HK\$86,000,000 (the “ 2015CB ”) pursuant to the subscription agreement dated 26 May 2015 and (ii) restrictions on conversions that would lead to an offer being required under Rule 26 of the Takeovers Code and/or the Company breaching the public float requirement under the Listing Rules be and is hereby approved and ratified;	1,035,268,260 (62.58%)	619,092,471 (37.42%)

(b)	the Directors be and are hereby authorised to allot and issue such number of shares in the Company as may fall to be issued on exercise of conversion rights attached to the 2015CB as amended by the Fourth Deed of Amendment;	1,035,268,260 (62.58%)	619,092,471 (37.42%)
(c)	the Directors be and are hereby authorised for and on behalf of the Company and in its name to execute all such documents, instruments and agreements and do all such acts, matters and things as they may in their absolute discretion consider necessary, desirable or expedient for the purposes of or in connection with executing, implementing, completing and giving effect to the Fourth Deed of Amendment.	1,035,268,260 (62.58%)	619,092,471 (37.42%)

Notes:

- (i) The total number of Shares entitling the holders to attend and vote for or against the resolution at the SGM was 2,965,832,059 Shares.
- (ii) There was no Share entitling the holder to attend and abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules and no Shareholder was required to abstain from voting at the SGM under the Listing Rules.
- (iii) There was no party who had stated the intention in the Circular to vote against or abstain from voting on the resolution at the SGM.
- (iv) The full text of the resolutions are set out in the Notice of SGM.

By Order of the Board
Eminence Enterprise Limited
Kwong Jimmy Cheung Tim
Chairman and Chief Executive Officer

Hong Kong, 21 May 2019

As at the date hereof, the Board comprises Mr. Kwong Jimmy Cheung Tim and Ms. Lui Yuk Chu as executive directors, and Mr. Kan Ka Hon, Mr. Lau Sin Ming, Mr. Foo Tak Ching and Mr. Wu Koon Yin Welly as independent non-executive directors.