



红日资本有限公司
RED SUN CAPITAL LIMITED

26 March 2021

Eminence Enterprise Limited (the “Company”)

Block A, 7th Floor
Hong Kong Spinners Building
Phase 6, 481-483 Castle Peak Road
Cheung Sha Wan, Kowloon
Hong Kong

The Board of Directors

Dear Sirs,

Re: Voluntary conditional cash offer by Altus Investments Limited for and on behalf of Ace Winner Investment Limited (the “Offeror”), a wholly-owned subsidiary of Easyknit International Holdings Limited for all issued shares of Eminence Enterprise Limited (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it) (the “Share Offer”)

We refer to the composite document of the Company dated 26 March 2021 (the “**Composite Document**”) in respect of the captioned matter. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Composite Document.

We have given and have not withdrawn our written consent to the issue of the Composite Document with the inclusion therein of the opinions, reports and/or letters and/or the references to our name and/or opinions, reports and/or letters in the form and context in which they respectively appear.

Yours faithfully,
Red Sun Capital Limited

Robert Siu
Managing Director