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**EMINENCE ENTERPRISE LIMITED**  
**高山企業有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 616)**

**POLL RESULTS OF THE SPECIAL GENERAL MEETING  
HELD ON 15 FEBRUARY 2023**

The Eminence Board is pleased to announce that the ordinary resolution set out in the Notice of Eminence SGM was duly passed as an ordinary resolution by way of poll at the Eminence SGM held on 15 February 2023.

Reference is made to the joint circular (the “**Joint Circular**”) of Eminence Enterprise Limited (“**Eminence**”) and Easyknit International Holdings Limited and the notice of the special general meeting (the “**Notice of Eminence SGM**”) of Eminence both dated 21 January 2023 in relation to, among other things, the Sale and Purchase Agreements and the transactions contemplated thereunder. Capitalized terms used herein shall have the same meanings as those defined in the Joint Circular unless the context otherwise requires.

**POLL RESULTS OF THE EMINENCE SGM**

The Eminence Board is pleased to announce that the ordinary resolution set out in the Notice of Eminence SGM was duly passed as an ordinary resolution by way of poll at the Eminence SGM held on 15 February 2023.

As at the date of the Eminence SGM, the total number of issued Eminence Shares was 2,125,924,676. As stated in the Joint Circular, the ordinary resolution is subject to the approval of the Eminence Independent Shareholders by way of poll at the Eminence SGM. As at the date of the Eminence SGM, the Easyknit Group and its associates (which together held 1,097,157,506 Eminence Shares, representing approximately 51.60% of the total issued share capital of Eminence) were required to abstain and have abstained from voting on the ordinary resolution at the Eminence SGM in accordance with the Listing Rules. As such, the total number of Eminence Shares entitling the Eminence Independent Shareholders to attend and vote for or against the ordinary resolution was 1,028,767,170 Eminence Shares. Save as disclosed above, no Eminence Shareholder was required under the Listing Rules to abstain from voting in favour of the ordinary resolution at the Eminence SGM as contemplated by Rule 13.40 of the Listing Rules and no party who had stated in the Joint Circular an intention to vote against or abstain from voting on the ordinary resolution at the Eminence SGM.

Tricor Secretaries Limited, Eminence's branch share registrar and transfer office in Hong Kong, acted as the scrutineer at the Eminence SGM for the purpose of vote-taking. The results of the voting are as follows:

Ordinary Resolution <sup>#</sup>	Number of votes cast (Approximate %)	
	For	Against
To approve the Sale and Purchase Agreements and the transactions contemplated thereunder including the issue of the Conversion Shares under the 2023 Convertible Note	531,470,531 (100%)	0 (0%)

*# Full text of the relevant resolution is set out in the Notice of Eminence SGM.*

As more than 50% of the votes were cast in favour of the ordinary resolution, the ordinary resolution was duly passed as an ordinary resolution of Eminence.

The executive Eminence Director, Mr. Lai Law Kau (the chairman of the Eminence SGM) and the independent non-executive Eminence Directors, Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly attended the Eminence SGM in person; and the executive Eminence Directors, Ms. Lui Yuk Chu and Mr. Kwong Jimmy Cheung Tim attended the Eminence SGM by electronic means.

By order of the Eminence Board  
**EMINENCE ENTERPRISE LIMITED**  
**Lai Law Kau**  
*Chairman and Chief Executive Officer*

Hong Kong, 15 February 2023

*As at the date hereof, the Eminence Board comprises Mr. Lai Law Kau, Ms. Lui Yuk Chu and Mr. Kwong Jimmy Cheung Tim as executive Eminence Directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive Eminence Directors.*