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EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

DELAY IN DESPATCH OF CIRCULAR

MAJOR AND CONTINUING CONNECTED TRANSACTION

REVOLVING LOAN AGREEMENT

Reference is made to the joint announcement issued by Eminence Enterprise Limited and Easyknit International Holdings Limited dated 29 August 2023 (the “**Announcement**”) in relation to, among other things, the Revolving Loan Agreement. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Revolving Loan Agreement and the Deed of Guarantee; (ii) a letter of recommendation from the Eminence Independent Board Committee to the Eminence Independent Shareholders; (iii) a letter of advice from the Eminence Independent Financial Adviser to the Eminence Independent Board Committee and the Eminence Independent Shareholders; (iv) other information as required under the Listing Rules; and (v) a notice convening the Eminence SGM and related form of proxy, is expected to be despatched to the Eminence Shareholders on or before 19 September 2023.

As additional time is required to finalise the information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date on or before 25 September 2023.

By order of the Eminence Board
EMINENCE ENTERPRISE LIMITED
Lai Law Kau
Chairman and Chief Executive Officer

Hong Kong, 19 September 2023

As at the date hereof, the Eminence Board comprises Mr. Lai Law Kau, Ms. Lui Yuk Chu and Mr. Kwong Jimmy Cheung Tim as executive Eminence Directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive Eminence Directors.