

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of Eminence Enterprise Limited.



EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

CHANGE OF LATEST TIME FOR LODGING TRANSFER OF THE EMINENCE SHARES IN RESPECT OF THE EMINENCE SGM

References are made to the (i) joint circular of Eminence Enterprise Limited (“**Eminence**”) and Easyknit International Holdings Limited dated 29 February 2024 in relation to, among other things, the Placing; and (ii) circular (the “**Circular**”) of Eminence and notice of the Eminence SGM (the “**Notice of Eminence SGM**”) both dated 6 March 2024 in relation to, among other things, the Proposed Alterations. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Circular.

As stated in the Circular and the Notice of Eminence SGM, for determining the entitlement to attend and vote at the Eminence SGM, the register of members of Eminence will be closed from Friday, 22 March 2024 to Wednesday, 27 March 2024 (both dates inclusive) (the “**Book Closure Period**”), during which period no transfer of the Eminence Shares will be effected. In order to qualify to attend and vote at the Eminence SGM, all transfers forms of the Eminence Shares accompanied by the relevant share certificates must be lodged with Eminence’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited (“**Tricor**”) at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration no later than 4:30 p.m. on Thursday, 21 March 2024 (the “**Latest Time for Lodging Transfer of the Eminence Shares**”).

In order to align the book closure arrangement of the Eminence SGM with that of the Eminence SGM in relation to the Placing, the Eminence Board hereby announces that the Latest Time for Lodging Transfer of the Eminence Shares will be changed to **4:30 p.m. on Friday, 15 March 2024** (the “**Rescheduled Time**”), while the Book Closure Period remains unchanged. All transfers forms of the Eminence Shares accompanied by the relevant share certificates must be lodged with Tricor for registration no later than the Rescheduled Time.

Save and except for the aforesaid change, all other information and contents set out in the Circular, the Notice of Eminence SGM and the form of proxy remain unchanged.

By order of the Eminence Board
EMINENCE ENTERPRISE LIMITED
Lai Law Kau
Chairman and Chief Executive Officer

Hong Kong, 7 March 2024

As at the date hereof, the Eminence Board comprises Mr. Lai Law Kau, Ms. Lui Yuk Chu and Mr. Kwong Jimmy Cheung Tim as executive Eminence Directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive Eminence Directors.