



高山企業有限公司

EMINENCE ENTERPRISE LIMITED

(Incorporated in Bermuda with limited liability 於百慕達註冊成立之有限公司)  
(Stock Code 股份代號: 616)

## NOTIFICATION LETTER 通知信函

6 March 2024

Dear Non-registered Holder<sup>(Note 1)</sup>,

**EMINENCE ENTERPRISE LIMITED (the “Company”)**

– **Notice of publication of the circular regarding connected transaction in relation to proposed alterations of terms of the 2023 Convertible Note and proposed grant of specific mandate to issue conversion shares and notice of the Eminence SGM (the “Current Corporate Communications”)**

The Company’s Current Corporate Communications (both English and Chinese versions) is available on the Company’s website at [www.eminence-enterprise.com](http://www.eminence-enterprise.com) and the website of Hong Kong Exchanges and Clearing Limited (the “HKEx”) at [www.hkexnews.hk](http://www.hkexnews.hk) respectively.

Both the English and Chinese versions of the Current Corporate Communications are bound together into one booklet. If you want to request printed version(s) of the Current Corporate Communications and future Corporate Communications<sup>(Note 2)</sup> of the Company, please complete the Request Form on the reverse side and send it to the Company c/o its Hong Kong branch share registrar, Tricor Secretaries Limited, using the mailing label and need not affix a stamp when returning (if posted in Hong Kong). Otherwise, please affix an appropriate stamp. The address of Tricor Secretaries Limited is 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong. You may also send your request to [info@eminencehk.com](mailto:info@eminencehk.com). The Request Form may also be downloaded from the Company’s website at [www.eminence-enterprise.com](http://www.eminence-enterprise.com) clicking “Investor Relations” on the home page or the website of the HKEx at [www.hkexnews.hk](http://www.hkexnews.hk).

Should you have any queries relating to this letter, please call the Company’s telephone hotline at (852) 2745-6338 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully,  
**EMINENCE ENTERPRISE LIMITED**

Notes:

- This letter is addressed to Non-registered Holders (a “Non-registered Holder” means such person or company whose shares in the Company are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.
- Corporate Communications include but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

In case of any inconsistency, the English version of this letter shall prevail over the Chinese version.

各位非登記持有人<sup>(附註1)</sup>：

高山企業有限公司(「本公司」)

– 有關關連交易關於建議修訂2023年可換股票據之條款及建議授出特別授權以發行兌換股份及高山股東特別大會通告之通函(「是次公司通訊」)之發佈通知

本公司的是次公司通訊(英文及中文版)已分別於本公司網站[www.eminence-enterprise.com](http://www.eminence-enterprise.com)及香港交易及結算所有限公司(「香港交易所」)網站[www.hkexnews.hk](http://www.hkexnews.hk)登載。

是次公司通訊之英文及中文版乃印列於同一冊子內。如閣下欲要求索取是次公司通訊及本公司日後公司通訊文件<sup>(附註2)</sup>之印刷本，請填妥本函背頁的申請表格，透過本公司之香港股份過戶登記分處卓佳秘書商務有限公司(地址為香港夏慤道16號遠東金融中心17樓)寄回本公司，閣下可使用隨附之郵寄標籤而毋須貼上郵票。如非在香港投寄，則請貼上適當的郵票。閣下亦可電郵至[info@eminencehk.com](mailto:info@eminencehk.com)提出要求。申請表格亦可於本公司網站[www.eminence-enterprise.com](http://www.eminence-enterprise.com)(請在網站主頁按「投資者關係」一項)，或於香港交易所網站[www.hkexnews.hk](http://www.hkexnews.hk)內下載。

倘閣下對本函有任何疑問，請致電本公司電話熱線(852) 2745-6338查詢，辦公時間為星期一至五(香港公眾假期除外)上午9時正至下午5時正。

高山企業有限公司  
謹啟

2024年3月6日

附註：

- 此為致本公司非登記持有人(「非登記持有人」指所持有之本公司股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊文件)之函件。倘閣下已出售或轉讓所持有之本公司股份，則毋須理會本函件及背頁的申請表格。
- 公司通訊文件包括但不限於：(a)董事會報告、年度帳目連同核數師報告及(如適用)財務報告摘要；(b)中期報告及(如適用)中期報告摘要；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

本函件中、英文版如有任何歧義，概以英文版為準。

## REQUEST FORM 申請表格

To: **Eminence Enterprise Limited (the "Company")**  
(Stock Code: 616)  
c/o Tricor Secretaries Limited  
17/F., Far East Finance Centre  
16 Harcourt Road  
Hong Kong

致: **高山企業有限公司(「本公司」)**  
(股份代號: 616)  
經卓佳秘書商務有限公司  
香港  
夏慤道16號  
遠東金融中心17樓

I/We would like to receive the Corporate Communication\* of the Company ("Corporate Communication") in the manner as indicated below:  
本人/我們希望以下列方式收取 貴公司通訊文件\*(「公司通訊文件」):

(Please mark **ONLY ONE (X)** of the following boxes)  
(請僅在其中一個空格內劃上「X」號)

- To receive the **printed English version** of all Corporate Communications **ONLY; OR**  
僅收取公司通訊文件之英文印刷本; 或
- To receive the **printed Chinese version** of all Corporate Communications **ONLY; OR**  
僅收取公司通訊文件之中文印刷本; 或
- To receive both **printed English and Chinese versions** of all Corporate Communications.  
同時收取公司通訊文件之英文及中文印刷本。

Name(s) of Non-registered Holder(s)<sup>#</sup>  
非登記持有人姓名<sup>#</sup>

Signature  
簽名

Address<sup>#</sup>  
地址<sup>#</sup>

Contact telephone number  
聯絡電話號碼

Date  
日期

\* You are required to fill in the details if you download this Request Form from the Company's website or the website of Hong Kong Exchanges and Clearing Limited.  
假如閣下從本公司或香港交易及結算所有限公司之網站下載本申請表格, 請必須填上有關資料。

Notes 附註:

- Please complete all your details clearly.  
請閣下清楚填妥所有資料。
  - This letter is addressed to Non-registered Holders ("Non-registered Holder" means such person or company whose shares are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications).  
此函件乃向本公司之非登記持有人(「非登記持有人」指股份存放於中央結算及交收系統的人士或公司, 並透過香港中央結算有限公司不時向本公司發出通知, 希望收到公司通訊文件)發出。
  - Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.  
如在本表格作出超過一項選擇, 或未有作出選擇, 或未有簽署, 或在其他方面不正確填寫, 則本表格將會作廢。
  - The above instruction will apply to the Corporate Communications to be sent to you until you notify to the Company c/o Tricor Secretaries Limited to the contrary or unless you have at anytime ceased to have holdings in the Company.  
上述指示適用於發送予閣下之所有公司通訊文件, 直至閣下經卓佳秘書商務有限公司通知本公司另外之安排或任何時候停止持有本公司的股份。
  - For the avoidance of doubt, we do not accept any other instruction given on this Request Form.  
為免存疑, 任何在本申請表格上的額外指示, 本公司將不予處理。
- \* Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.  
公司通訊文件包括但不限於: (a)董事會報告, 年度賬目連同核數師報告及(如適用)財務報告摘要; (b)中期報告及(如適用)中期報告摘要; (c)會議通告; (d)上市文件; (e)通函; 及(f)代表委任表格。

### PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

Your supply of your email address and telephone number is on a voluntary basis for the purposes of verifying and recording your means of receipt and language of Corporate Communications of the Company and/or delivering those Corporate Communications (the "Purposes"). The Company may transfer your email address and telephone number to our agent, contractor, or third party service provider who provides administrative, computer or other services to us for use in connection with the Purposes and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your email address and telephone number will be retained for such period as may be necessary to fulfil the Purposes. Request for access to and/or correction of the relevant personal data can be made in accordance with the provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong), and any such request should be in writing by mail to the Personal Data Privacy Officer of Tricor Secretaries Limited at the above address.  
閣下是自願提供閣下的電郵地址及電話號碼, 以用於核實及記錄閣下收取本公司公司通訊的方式及語文版本, 以及/或傳送公司通訊(「該等用途」)。本公司可能向就該等用途為本公司提供行政、電腦或其他服務的代理人、承辦商或第三者服務供應商, 以及其他獲法例授權而要求取得有關資料的人士或其他與該等用途有關以及需要接收有關資料的人士提供閣下的電郵地址及電話號碼。閣下的電郵地址及電話號碼將就履行該等用途所需的期間保留。有關存取及/或更正相關個人資料的要求可按照《個人資料(私隱)條例》(香港法例第486章)之條文提出, 而有關要求均須以書面方式郵寄至卓佳秘書商務有限公司(地址如上)的個人資料私隱主任提出。

In case of any inconsistency, the English version of this Request Form shall prevail over the Chinese version. 本申請表格中, 英文版如有任何歧義, 概以英文版為準。

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Please cut the mailing label and stick this on the envelope  
to return this Request Form to us.

No postage stamp necessary if posted in Hong Kong.  
閣下寄回此申請表格時, 請將郵寄標籤剪貼於信封上。  
如在本港投寄毋須貼上郵票。

MAILING LABEL 郵寄標籤

Tricor Secretaries Limited  
卓佳秘書商務有限公司  
Freepost NO. 簡便回郵號碼: 10 GPO  
Hong Kong 香港