



红日资本有限公司
RED SUN CAPITAL LIMITED

Date: 6 March 2024

Eminence Enterprise Limited

Block A, 7th Floor
Hong Kong Spinners Building, Phase 6
481-483 Castle Peak Road
Cheung Sha Wan
Kowloon
Hong Kong

The Board of Directors

Dear Sirs,

Eminence Enterprise Limited (“Eminence”, together with its subsidiaries, the “Eminence Group”) – Connected transaction - Proposed Alterations of terms of the 2023 Convertible Note

We refer to the circular of Eminence dated 6 March 2024 (the “Circular”) in respect of the captioned matter. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

As at the Latest Practicable Date, we did not have any direct or indirect interest in any assets which have been, since 31 March 2023 (being the date to which the latest published audited consolidated accounts of the Eminence Group were made up), acquired or disposed of by or leased to any member of the Eminence Group, or were proposed to be acquired or disposed of by or leased to any member of the Eminence Group.

As at the Latest Practicable Date, we did not have any shareholding in any member of the Eminence Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Eminence Group.

We have given and have not withdrawn our respective written consent to the issue of the Circular with the inclusion of our letter and the references to our name in the forms and context in which they appear.

Yours faithfully,
For and on behalf of
Red Sun Capital Limited

Robert Siu
Managing Director