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中匯安達會計師事務所有限公司
ZHONGHUI ANDA CPA LIMITED
香港九龍灣宏照道38號企業廣場第五期2座23樓
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Our Ref.: E111/CP/or

29 NOV 2024

The Board of Directors
Eminence Enterprise Limited
7/F, Block A, Phase 6, Hong Kong Spinners Building,
481-483 Castle Peak Road,
Cheung Sha Wan, Hong Kong

Dear Sirs,

Eminence Enterprise Limited (the “Company”) and its subsidiaries (hereinafter collectively referred to as the “Group”)

We refer to the statement of unaudited pro forma adjusted consolidated net tangible assets (the “Unaudited Pro Forma Financial Information”) of the Group as at 31 March 2024 as set out in Appendix II of the circular of the Company dated 29 NOV 2024 (the “Circular”) in relation to the rights issue of the Company.

We hereby consent, and confirm that we have not withdrawn our consent, to the issue of the Circular with the inclusion of our report on the Unaudited Pro Forma Financial Information and references to our name in the form and context in which they are included in the Circular.

We also consent to the Report and a copy of this letter being made available for public inspection as described in Appendix III (14. Documents on display) to the Circular.

Yours faithfully,

ZHONGHUI ANDA CPA Limited
Certified Public Accountants
Hong Kong