

Date: 29 November 2024

EMINENCE ENTERPRISE LIMITED

Block A, 7th Floor
Hong Kong Spinners Building, Phase 6
481-483 Castle Peak Road
Cheung Sha Wan, Kowloon
Hong Kong

Attention: Board of Directors

Dear Sirs,

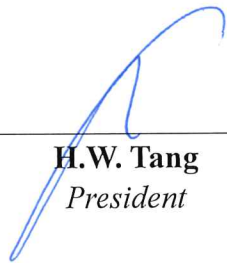
**PROPOSED RIGHTS ISSUE ON
THE BASIS OF TWO (2) RIGHTS SHARES
FOR EVERY ONE (1) EXISTING SHARE HELD ON RECORD DATE
ON A NON-UNDERWRITTEN BASIS**

We refer to the circular (the “**Circular**”) of Eminence Enterprise Limited (the “**Company**”) dated 29 November 2024 in relation to the captioned matter. Unless otherwise defined, capitalized terms used in this letter shall have the same meanings as those defined in the Circular.

We hereby give our consent, and hereby confirm that:

- (1) As at the Latest Practicable Date, we have given and have not withdrawn our written consent to the issue of the Circular with the inclusion therein of our letter from Ample Capital (the “**IFA Letter**”) dated 29 November 2024 and references to our name and the IFA Letter in the form and context in which they respectively appear.
- (2) As at the Latest Practicable Date, we
 - (a) did not have any shareholding interest in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group; and
 - (b) we were not interested, directly or indirectly, in any assets which have been acquired or disposed of by or leased to any member of the Group, or which are proposed to be acquired or disposed of by or leased to, any member of the Group since 31 March 2024, being the date to which the latest published audited consolidated accounts of the Group were made up.

Yours faithfully,
for and on behalf of
Ample Capital Limited



H.W. Tang
President



K.Y. Law
Vice President