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EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 21 AUGUST 2025

The Board is pleased to announce that the ordinary resolution set out in the Notice of SGM was duly passed as an ordinary resolution of the Company by way of poll at the SGM held on 21 August 2025.

Reference is made to the circular (the “**Circular**”) and the notice of the special general meeting (the “**Notice of SGM**”) of Eminence Enterprise Limited (the “**Company**”) both dated 28 July 2025 in relation to, among other things, the Amendment to the 2023 Convertible Note and proposed grant of specific mandate for Conversion Shares and transactions contemplated thereunder. Capitalized terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise requires.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolution set out in the Notice of SGM was duly passed as an ordinary resolution of the Company by way of poll at the SGM held on 21 August 2025.

As at the date of the SGM, the total number of issued Shares was 1,014,444,348. As stated in the Circular, the ordinary resolution approving a specific mandate to cover the allotment and issue of the Conversion Shares upon exercise of the conversion rights attached to the 2023 Convertible Note as amended by the Deed of Amendment and the transaction contemplated thereunder (the “**Ordinary Resolution**”) is subject to the approval of the Shareholders by way of poll at the SGM. As at the date of the SGM, the Easyknit Group and its associates (which together held 82,286,811 Shares, representing approximately 8.11% of the total number of issued Shares) were required to abstain and have abstained from voting on the Ordinary Resolution at the SGM in accordance with the Listing Rules. As such, the total number of Shares entitling the Shareholders to attend and vote for or against the Ordinary Resolution at the SGM was 932,157,537 Shares. Save as disclosed above, no Shareholder was required under the Listing Rules to abstain from voting in favour of the Ordinary Resolution at the SGM as contemplated by Rule 13.40 of the Listing Rules and no party who had stated in the Circular an intention to vote against or abstain from voting on the Ordinary Resolution at the SGM.

Tricor Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong, acted as the scrutineer at the SGM for the purpose of vote-taking. The results of the voting are as follows:

Ordinary Resolution [#]	Number of votes cast (%)	
	For	Against
To approve the Specific Mandate to be given to the Directors to allot and issue the Conversion Shares.	283,870,981 (99.99%)	132 (0.01%)

[#] Full text of the Ordinary Resolution is set out in the Notice of SGM.

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed as an ordinary resolution of the Company.

All the Directors, namely Mr. Lai Law Kau, Ms. Lui Yuk Chu, Mr. Kwong Jimmy Cheung Tim, Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly attended the SGM in person or by electronic means.

By order of the Board
EMINENCE ENTERPRISE LIMITED
Lai Law Kau
Chairman and Chief Executive Officer

Hong Kong, 21 August 2025

As at the date hereof, the Board comprises Mr. Lai Law Kau, Ms. Lui Yuk Chu and Mr. Kwong Jimmy Cheung Tim as executive Directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive Directors.

In case of any inconsistency, the English version of this announcement shall prevail over the Chinese version.