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EMINENCE ENTERPRISE LIMITED
高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

COMPLETION OF
AMENDMENT TO THE 2023 CONVERTIBLE NOTE
AND
PROPOSED GRANT OF SPECIFIC MANDATE
TO ISSUE CONVERSION SHARES

References are made to the (i) announcement of Eminence Enterprise Limited (the “**Company**”) dated 4 June 2025; (ii) circular of the Company dated 28 July 2025 (the “**Circular**”); and (iii) poll results announcement of the special general meeting of the Company dated 21 August 2025 in relation to, among other things, the Amendment to the 2023 Convertible Note and the proposed grant of specific mandate to issue Conversion Shares. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise specified.

The Board is pleased to announce that all conditions precedent under the Deed of Amendment have been fulfilled and completion took place on 2 September 2025.

By order of the Board
EMINENCE ENTERPRISE LIMITED
Lai Law Kau
Chairman and Chief Executive Officer

Hong Kong, 2 September 2025

As at the date hereof, the Board comprises Mr. Lai Law Kau, Ms. Lui Yuk Chu and Mr. Kwong Jimmy Cheung Tim as executive Directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive Directors.

In the case of any inconsistency, the English version of this announcement shall prevail over the Chinese version.