EMINENCE ENTERPRISE LIMITED
高山企業有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 616)

CLARIFICATION ANNOUNCEMENT REGARDING VERY SUBSTANTIAL ACQUISITION, CONNECTED TRANSACTION AND ISSUE OF CONVERTIBLE NOTE UNDER SPECIFIC MANDATE

Reference is made to the announcement (the "**Announcement**") of Eminence Enterprise Limited (the "**Company**") dated 10 October 2025 in relation to, among others, the entering into of the Sale and Purchase Agreement. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company clarifies that the net loss before and after taxation of Mark Profit for the year ended 31 March 2024 disclosed on page 4 of the Announcement was approximately HK$41,453,000 and HK$41,571,000 respectively. The corresponding changes are underlined for easy reference:

	For the year ended 31 March	
	2024	**2025**
	HK$'000	***HK$'000***
	(audited)	**(audited)**
Net assets	750,767	**717,700**
Net profit/(loss) (before taxation)	<u>(41,453)</u>	**(41,452)**
Net profit/(loss) (after taxation)	<u>(41,571)</u>	**(33,067)**

The Company confirms that the aforesaid changes have no effect on its assessment of the Acquisition.

By order of the Board
EMINENCE ENTERPRISE LIMITED
Lai Law Kau
Chairman and Chief Executive Officer

Hong Kong, 17 October 2025

As at the date hereof, the Board comprises Mr. Lai Law Kau, Ms. Lui Yuk Chu and Mr. Kwong Jimmy Cheung Tim as executive Directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive Directors.