

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

SUPPLEMENTAL ANNOUNCEMENT REGARDING PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Eminence Enterprise Limited (the “**Company**”) dated 9 December 2025 in relation to, among others, the entering into of the Placing Agreement (the “**Announcement**”). This announcement is supplemental to and should be read in conjunction with the Announcement. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board would like to provide the following supplemental information that:

- (i) the placing period of the Placing refers to the period commencing upon the execution of the Placing Agreement and terminating on 19 December 2025 (or such later time and date as the Company and the Placing Agent may agree in writing);
- (ii) the Placees shall not dispose any of the Placing Shares on or before 22 April 2026; and
- (iii) the detailed breakdown of the net proceeds from the Placing that will be used for the Group’s general working capital for the coming one to two months:
 - (a) approximately 6% of the net proceeds will be used for the payment of professional fees;
 - (b) approximately 35% of the net proceeds will be used for the payment of staff salaries; and
 - (c) approximately 59% of the net proceeds will be used for the payment of utilities and other expenses.

GENERAL

Save for the updated information in this announcement, all other information disclosed in the Announcement remain unchanged.

Shareholders and potential investors should note that the Completion is subject to fulfillment of the conditions under the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
EMINENCE ENTERPRISE LIMITED
Lai Law Kau
Chairman and Chief Executive Officer

Hong Kong, 11 December 2025

As at the date hereof, the Board comprises Mr. Lai Law Kau, Ms. Lui Yuk Chu and Mr. Kwong Jimmy Cheung Tim as executive Directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive Directors.

In the case of any inconsistency, the English version of this announcement shall prevail over the Chinese version.