

To be valid, the whole of this Provisional Allotment Letter must be returned.

本暫定配額通知書必須整份交還，方為有效。

IMPORTANT

重要提示

Reference is made to the prospectus issued by EMINENCE ENTERPRISE LIMITED (the “**Company**”) dated 16 January 2020 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EXCESS APPLICATION FORM (“EAF”) EXPIRES AT 4:00 P.M. ON MONDAY, 3 FEBRUARY 2020 (OR, UNDER BAD WEATHER CONDITIONS, SUCH LATER DATE AS MENTIONED IN THE SECTION HEADED “EXPECTED TIMETABLE” IN THE PROSPECTUS).

IF YOU ARE IN ANY DOUBT ABOUT THIS PAL, OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

A copy of the Prospectus, together with copies of this PAL, the EAF and other documents specified in the section headed “General Information – 12. Documents delivered to the Registrar of Companies in Hong Kong” in Appendix IV to the Prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of the documents referred to above.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

This PAL and all applications pursuant to it shall be governed by and construed in accordance with the Laws of Hong Kong.

The Underwriter has the right under the Underwriting Agreement to terminate the Underwriting Agreement by notice to the Company at any time prior to the Latest Time for Termination of the Underwriting Agreement in certain circumstances set out in the Underwriting Agreement. Details of the circumstances in which the Underwriter has the right to terminate the Underwriting Agreement are set out in the Prospectus under the heading “Termination of the Underwriting Agreement”.

The Rights Issue is conditional upon the fulfillment of the conditions set out under the section headed “Conditions of the Rights Issue” in the “Letter from the EE Board” in the Prospectus. If the conditions are not fulfilled or the Underwriting Agreement is terminated, the Rights Issue will not proceed. If the Rights Issue does not become unconditional, the Rights Issue will not proceed.

The Shares have been dealt in on an ex-rights basis on the Stock Exchange from 9:00 a.m. on Thursday, 9 January 2020. The nil-paid Rights Shares will be dealt in from 9:00 a.m. on Monday, 20 January 2020 to 4:10 p.m. on Wednesday, 29 January 2020 (both dates inclusive).

Any dealings in the Shares up to the date on which the conditions to which the Rights Issue is subject are fulfilled (which is currently expected to be 4:00 p.m. on Tuesday, 4 February 2020), or in the nil-paid Rights Shares on the Stock Exchange during the period in which they may be traded in their nil-paid form, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

Investors who have any doubt about their position are recommended to obtain professional advice from their advisers regarding dealings in the Shares or nil-paid Rights Shares during these periods.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Dealings in the Shares may be settled through CCASS and you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

茲提述高山企業有限公司(「本公司」)日期為二零二零年一月十六日就供股刊發的供股章程(「供股章程」)。除非文義另有所指，否則供股章程所界定的詞彙與本通知書所採用者具有相同涵義。

本暫定配額通知書(「暫定配額通知書」)乃有價值及可轉讓的表格，並應即時處理，本暫定配額通知書及隨附的額外申請表格(「額外申請表格」)所載的供股要約將於二零二零年二月三日(星期一)(或於供股章程內「預期時間表」一節所述之有關較後日期)下午四時正截止。

閣下如對本暫定配額通知書或應採取的行動有任何疑問，應諮詢閣下的持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

供股章程連同本暫定配額通知書、額外申請表格及供股章程附錄四「一般資料 - 12.送呈香港公司註冊處處長文件」一節內所指明的其他文件，已遵照《公司(清盤及雜項條文)條例》(香港法例第32章)第342C條的規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對上文所述任何文件的內容概不負責。

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

本暫定配額通知書及據此提出之所有申請均須受香港法例監管並按其詮釋。

根據包銷協議，包銷商有權在包銷協議內所載的若干情況下，於最後終止包銷協議時限前，隨時向本公司發出通知終止包銷協議。包銷商有權終止包銷協議之情況詳情，載於供股章程內「終止包銷協議」一節內。

供股須待供股章程所載之「EE董事會函件」之「供股條件」一節所載條件達成後，方告作實。倘條件未獲達成或包銷協議被予以終止，則供股將不會進行。倘供股並無成為無條件，則供股將不會進行。

股份已由二零二零年一月九日(星期四)上午九時正起於聯交所按除權基準買賣。未繳股款供股股份將於二零二零年一月二十日(星期一)上午九時正至二零二零年一月二十九日(星期三)下午四時十分(包括首尾兩日)止期間內買賣。

截至供股的所有條件達成當日(目前預期為二零二零年二月四日(星期二)下午四時正)止的任何股份買賣，或於未繳股款供股股份方式進行買賣的期間在聯交所買賣未繳股款供股股份將須承受供股未必成為無條件或未必會繼續進行的風險。

投資者如對彼等的狀況有任何疑問，應諮詢彼等顧問有關於該等期間買賣股份或未繳股款供股股份的專業意見。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算的股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自開始於聯交所買賣當日或香港結算可能決定的其他日期起，在中央結算系統記存、結算及交收。聯交所參與者間於任何交易日進行的交易須於其後第二個交易日在中央結算系統進行交收。中央結算系統的一切活動均須依照不時有效的中央結算系統一般規則及中央結算系統運作程序規則進行。

股份的買賣可通過中央結算系統結算。閣下應諮詢閣下的持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問，以瞭解結算安排詳情以及有關安排可能如何影響閣下的權利及權益。



Form A
表格甲



EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 616)

(股份代號：616)

**RIGHTS ISSUE ON THE BASIS OF
FOUR RIGHTS SHARES FOR EVERY ONE SHARE
HELD AT THE RECORD DATE
AT THE SUBSCRIPTION PRICE OF HK\$0.483 PER RIGHTS SHARE**
按於記錄日期每持有一股股份
獲發四股供股股份之基準以認購價每股供股股份**0.483**港元進行供股

**PAYABLE IN FULL ON ACCEPTANCE
BY NOT LATER THAN 4:00 P.M. ON MONDAY, 3 FEBRUARY 2020**
股款最遲須於二零二零年二月三日（星期一）下午四時正接納時全數繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

*Hong Kong Branch Share
Registrar and Transfer Office:*
Tricor Secretaries Limited
Level 54
Hopewell Centre
183 Queen's Road East
Hong Kong

香港股份過戶登記分處：
卓佳秘書商務有限公司
香港
皇后大道東183號
合和中心
54樓

Registered Office:
註冊辦事處：
Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

*Principal Place of Business
in Hong Kong:*
Block A, 7th Floor
Hong Kong Spinners Building
Phase 6
481-483 Castle Peak Road
Cheung Sha Wan, Kowloon
Hong Kong

香港主要營業地點：
香港
九龍長沙灣
青山道481-483號
香港紗廠大廈第6期
7樓A座

16 January 2020
二零二零年一月十六日



Name(s) and address of Shareholder(s)
股東姓名／名稱及地址

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Total number of Shares registered in your name(s) on
Wednesday, 15 January 2020
於二零二零年一月十五日(星期三)登記於閣下名
下的股份總數

BOX A
甲欄

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Number of Rights Shares provisionally allotted to you
subject to payment in full on acceptance by no later
than 4:00 p.m. on Monday, 3 February 2020
閣下獲暫定配發的供股股份數目，股款須不遲於
二零二零年二月三日(星期一)下午四時正接納時
繳足

BOX B
乙欄

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Total subscription monies payable on acceptance in
full
應繳認購股款總額，股款須於接納時繳足

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BOX C
丙欄

HK\$ 港元

Provisional Allotment
Letter No.
暫定配額通知書編號

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Name of bank on which cheque/
cashier's order is drawn:
支票／銀行本票的付款銀行名稱：

Please insert your contact telephone number
here:
請在此填上閣下的聯絡電話：

Cheque/cashier's order
number:
支票／銀行本票號碼：

TO ACCEPT THE PROVISIONAL ALLOTMENT OF THE RIGHTS SHARES AS SPECIFIED IN THIS PAL IN FULL, YOU MUST LODGE THIS PAL INTACT WITH THE REGISTRAR, TRICOR SECRETARIES LIMITED, AT LEVEL 54, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, HONG KONG TOGETHER WITH A REMITTANCE, BY CHEQUE OR CASHIER'S ORDER, IN HONG KONG DOLLARS FOR THE FULL AMOUNT (ROUNDED UP TO THE NEAREST 2 DECIMAL PLACES) SHOWN IN BOX C OF FORM A SO AS TO BE RECEIVED BY THE REGISTRAR NO LATER THAN 4:00 P.M. ON MONDAY, 3 FEBRUARY 2020 (OR, UNDER BAD WEATHER CONDITIONS, SUCH LATER DATE AS MENTIONED IN THE SECTION HEADED "EXPECTED TIMETABLE" IN THE PROSPECTUS). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS AND CHEQUES MUST BE DRAWN ON AN ACCOUNT WITH, OR CASHIER'S ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "EMINENCE ENTERPRISE LIMITED - RIGHTS ISSUE ACCOUNT" AND CROSSED "ACCOUNT PAYEE ONLY". INSTRUCTIONS ON TRANSFER AND SPLITTING ARE ALSO SET OUT IN THE PROSPECTUS. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.

Each person accepting the provisional allotment specified in this PAL confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the Prospectus and agrees to be bound by them.

閣下如欲根據本暫定配額通知書接納供股股份的暫定配額，須將本暫定配額通知書整份連同表格甲丙欄所示的港元全數股款(約整至小數點後兩位數)(以支票或銀行本票)送達登記處卓佳秘書商務有限公司(地址為香港皇后大道東183號合和中心54樓)，最遲於二零二零年二月三日(星期一)(或於供股章程內「預期時間表」一節所述之有關較後日期)下午四時正前交回本公司的登記處，所有股款須以港元繳付，並以在香港持牌銀行戶口開出的支票或以香港持牌銀行發出的銀行本票支付，並須註明抬頭人為「EMINENCE ENTERPRISE LIMITED - RIGHTS ISSUE ACCOUNT」，並以「只准入抬頭人賬戶」劃線方式開出。有關轉讓及分拆的指示載於供股章程。本公司將不另發股款收據。

接納本暫定配額通知書所載之暫定配額的每位人士均確認其已閱讀供股章程所載之條款及條件以及接納手續，並同意受其約束。

A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN FOR REMITTANCE
每份申請須隨附獨立的支票或銀行本票
本公司將不另發股款收據

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IN THE EVENT OF A TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR A TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHT(S) TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

如轉讓可認購供股股份的認購權，每項買賣均須繳付香港從價印花稅。除以出售形式外，饋贈或轉讓實益擁有的權益亦須繳付香港從價印花稅。在登記轉讓認購本文件所指之任何供股股份之權利前，須出示已繳付香港從價印花稅的證明。

Form B

表格乙

FORM OF TRANSFER AND NOMINATION

轉讓及提名表格

(To be completed and signed only by the Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Shares comprised herein)

(僅供有意轉讓本表格所列彼/彼等認購供股股份之全部權利之股東填寫及簽署)

To: The Directors
EMINENCE ENTERPRISE LIMITED

致：高山企業有限公司
列位董事 台照

Dear Sirs,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：
本人/吾等茲將本暫定配額通知書所列本人/吾等的供股股份的認購權悉數轉讓予接受此權利並簽署下列登記申請表格(表格丙)的人士。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Shareholder(s) (all joint Shareholders must sign)

股東簽署(所有聯名股東均須簽署)

Date: _____ 2020 日期：二零二零年 _____ 月 _____ 日

Hong Kong ad valorem stamp duty is payable in connection with the transfer of rights to subscribe for the Rights Shares.

轉讓認購供股股份的權利須繳付香港從價印花稅。

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REGISTRATION APPLICATION FORM
登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)
(只供承讓供股股份認購權的人士填寫及簽署)

To: The Directors
EMINENCE ENTERPRISE LIMITED
致：高山企業有限公司
列位董事 台照

Dear Sirs,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum of association and the bye-laws of the Company.

敬啟者：
本人／吾等謹請閣下將表格甲內乙欄所列的供股股份數目，登記於本人／吾等名下。本人／吾等同意按照本暫定配額通知書及供股章程所載條款，以及在貴公司組織章程大綱及的公司細則規限下，接納此等供股股份。

Existing Shareholder(s) Please mark "X" in this box 現有股東請在本欄內填上「X」號			
To be completed in BLOCK letters in ENGLISH . Joint applicants should give the address of the first-named applicant only. 請用英文正楷填寫。聯名申請人只須填報排名首位的申請人地址。 Names of Chinese applicant(s) must be given both in English and Chinese characters. 華裔申請人須填寫中英文姓名。			
Name in English 英文姓名	Family name or Company name 姓氏或公司名稱	Other names 名字	Name in Chinese 中文姓名
Name(s) of joint applicant(s) in English (if applicable) 聯名申請人英文姓名 (如適用)			
Address in English (joint applicants should give the address of the first-named applicant only) 英文地址(聯名申請人僅 須填寫排名首位的申請 人地址)			
Occupation 職業		Telephone number 電話號碼	
Dividend Instructions 股息指示			
Name and address of bank 銀行名稱及地址			Bank account number 銀行賬戶號碼
			Bank account type 銀行賬戶類型

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicant(s) must sign)
申請人簽署(所有聯名申請人均須簽署)

Date: _____ 2020

日期：二零二零年 _____ 月 _____ 日

Hong Kong ad valorem stamp duty is payable in connection with the transfer of rights to subscribe for the Rights Shares.
轉讓認購供股股份的權利須繳付香港從價印花稅。



EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

16 January 2020

Dear Shareholder(s),

INTRODUCTION

Reference is made to the prospectus of EMINENCE ENTERPRISE LIMITED dated 16 January 2020 (the “**Prospectus**”) in relation to the Rights Issue. Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. In accordance with the terms set out in the Prospectus, the EE Directors have provisionally allotted to you a number of Rights Shares on the basis of four (4) Rights Shares for every one (1) Share held and registered in your name(s) as at the Record Date (i.e. Wednesday, 15 January 2020) at the Subscription Price of HK\$0.483 per Rights Share. Your holding of the Shares as at the Record Date is set out in Box A in the enclosed Form A and the number of Rights Shares provisionally allotted to you is set out in Box B in Form A.

RIGHTS SHARES

When issued, allotted and fully paid, the Rights Shares shall rank pari passu in all respects with the other Shares in issue. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which may be declared, made or paid on or after the date of allotment and issue of the Rights Shares. Dealings in the Rights Shares on the Stock Exchange will be subject to payment of stamp duty, Stock Exchange trading fee, transaction levy, investor compensation levy (if applicable) and any other applicable fees and charges in Hong Kong.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

PROCEDURES FOR ACCEPTANCE

To take up your provisional allotment in full, you must lodge the whole of this PAL in accordance with the instructions printed herein intact with the Registrar, Tricor Secretaries Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong together with a remittance in Hong Kong dollars for the full amount payable on acceptance (rounded up to the nearest 2 decimal places), as set out in Box C in Form A, so as to be received by no later than 4:00 p.m. on Monday, 3 February 2020 (or such later date as mentioned in the section headed "**Expected Timetable**" in the Prospectus). All remittances must be made by cheque or cashier's order in Hong Kong dollars. Cheques must be drawn on an account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "**EMINENCE ENTERPRISE LIMITED – RIGHTS ISSUE ACCOUNT**" and crossed "**ACCOUNT PAYEE ONLY**". Such payment will constitute acceptance of the provisional allotment of Rights Shares on the terms of this PAL and the Prospectus and subject to the memorandum of association and the bye-laws of the Company. No receipt will be given for such remittances.

It should be noted that unless this duly completed PAL, together with the appropriate remittance for the amount shown in Box C in Form A, has been received as described above by no later than 4:00 p.m. on Monday, 3 February 2020 (or such later date as mentioned in the section headed "**Expected Timetable**" in the Prospectus) whether by the original allottee or any person in whose favour the nil-paid Rights Shares have been validly transferred, the provisional allotment and all rights hereunder will be deemed to have been declined and will be cancelled and such Rights Shares will be available for application under the EAF(s) by the Shareholders. The Company may at its absolute discretion treat a PAL as valid and binding on the person(s) by whom and on whose behalf is lodged even if the PAL is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

All enquiries in connection with this PAL should be addressed to the Registrar at the above address.

Completion and return of the PAL will constitute a warranty and representation to the Company from the relevant person, that all registration, legal and regulatory requirements of all relevant jurisdictions other than Hong Kong, in connection with the PAL and any acceptance of it, have been, or will be, duly complied with. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that in doing so would violate the applicable securities legislations or other laws or regulations of any jurisdiction. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give or be subject to the above representation and warranty.

SPLITTING

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted to you, or to transfer your rights to more than one person, the original PAL must be surrendered to and lodged for cancellation by no later than 4:30 p.m. on Wednesday, 22 January 2020 with the Registrar, Tricor Secretaries Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, who will cancel the original PAL and issue new PAL(s) in the denominations required, which will be available for collection at Tricor Secretaries Limited after 9:00 a.m. on the second Business Day after your surrender of the original PAL.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you, you must complete and sign the "Form of transfer and nomination" (Form B) and hand this PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the "Registration application form" (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar, Tricor Secretaries Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong so as to be received by no later than 4:00 p.m. on Monday, 3 February 2020 (or such later date as mentioned in the section headed "**Expected Timetable**" in the Prospectus).

It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

TERMINATION OF THE UNDERWRITING AGREEMENT

If the Underwriting Agreement is terminated, all obligations of the Underwriter under the Underwriting Agreement shall cease and neither it nor the Company shall have any claim against the other party in respect of any matter or thing arising out of or in connection with the Underwriting Agreement provided that the Company shall remain liable to pay to the Underwriter the fees and expenses payable under it (other than the underwriting commission). If the Underwriter exercises such right, the Rights Issue will not proceed.

If the Underwriting Agreement is terminated or if any of the conditions of the Rights Issue as set out in the section headed “Letter from the EE Board – Proposed Rights Issue – Conditions of the Rights Issue” in the Prospectus is not fulfilled at or before the time and date specified in the Underwriting Agreement, and the monies received in respect of acceptances of the Rights Shares will be returned to you or such other persons to whom the Rights Shares in their nil-paid form have been validly transferred or, in the case of joint acceptances, to the first-named person without interest, by means of cheques despatched by ordinary post at your own risk to your registered address by the Registrar on or before Tuesday, 11 February 2020.

CHEQUES AND CASHIER’S ORDERS

All cheques and cashier’s orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Without prejudice to the other rights of the Company, the Company reserves the right to reject any PAL in respect of which the accompanying cheque and/or cashier’s order is dishonoured upon first presentation, and in that event the provisional allotment and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled. You must pay the exact amount payable upon application for the Rights Shares, and underpaid applications may be rejected. Completion and return of this PAL together with a cheque or cashier’s order in payment for the Rights Shares, whether by a Shareholder or by any nominated transferee, will constitute a warranty by the relevant person that the cheque or cashier’s order will be honoured on first presentation.

SHARE CERTIFICATES

It is expected that certificates for the fully-paid Rights Shares will be despatched to you by the Registrar by ordinary post at your own risk on or before Tuesday, 11 February 2020. All accepting Shareholders, except HKSCC Nominees Limited, will receive one share certificate for all the fully-paid Rights Shares issued to them.

EXCESS RIGHTS SHARES

Shareholders may apply, by way of excess application, for Rights Shares representing unsold fractional entitlements, together with any Rights Shares provisionally allotted but not accepted by the Shareholders and any Rights Shares representing any unsold entitlements of the Overseas Shareholders (if any).

Application for excess Rights Shares may be made by completing the EAF. The EE Directors will allocate any excess Rights Shares (if any) at their discretion on a fair and equitable basis but will give preference to topping-up odd lots to whole board lots and on the basis set out in the Prospectus. It should be noted that the lodging of the EAF does not assure the Shareholders of being allocated any Rights Shares in excess of those of his/her/its provisional allotments.

If a Shareholder wishes to apply for any Rights Shares in addition to his/her/its provisional allotment, he/she/it must complete and sign an EAF and lodge it, together with a separate remittance for the amount payable in respect of the excess Rights Shares applied for (rounded up to the nearest 2 decimal places), with the Registrar by 4:00 p.m. on Monday, 3 February 2020 (or, under bad weather conditions, such later date as mentioned in the section headed “**Expected Timetable**” in the Prospectus). All remittances must be made in Hong Kong dollars and cheques must be drawn on an account with, or cashier’s orders must be issued by, a licensed bank in Hong Kong and made payable to “**EMINENCE ENTERPRISE LIMITED**” and crossed “**ACCOUNT PAYEE ONLY**”. No receipt will be given for such remittances.

FRACTIONAL ENTITLEMENTS

The Company has not provisionally allotted fractions of Rights Shares. All fractions of Rights Shares have been aggregated and will be sold in the market, if a premium (net of expenses) can be obtained, for the benefit of the Company. Any unsold Rights Shares so aggregated are available for excess application.

DISTRIBUTION OF THIS PAL AND THE OTHER PROSPECTUS DOCUMENTS

The PAL is being sent only to Shareholders.

The Prospectus Documents have not been and will not be registered under any applicable securities of any jurisdictions other than Hong Kong.

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus Documents, in any territory other than Hong Kong.

Accordingly, no person receiving a copy of any of the Prospectus Documents in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in a territory or jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof.

It is the responsibility of anyone outside Hong Kong wishing to make on an application for the Rights Shares to satisfy himself/herself/itself/themselves as to the full observance of the applicable laws and regulations of the relevant territory or jurisdiction including obtaining of any governmental or other consents and to pay any taxes and duties. By completing, signing and submitting this PAL, each subscriber of the Rights Shares will be deemed to have given a warranty to the Company and the Underwriter that these local registration, legal and regulatory requirements have been fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties. If you are in any doubt as to your position, you should consult your professional advisers. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that in doing so would violate the applicable securities legislations or other laws or regulations of any jurisdiction.

GENERAL

All documents, including refund cheques (if any), will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto to their registered addresses kept by the Registrar.

Lodgment of this PAL with, where relevant, the form of transfer and nomination purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split letters of allotment and/or share certificates.

By completing, signing and submitting this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong), the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to (i) the Company, at its principal place of business in Hong Kong at Block A, 7th Floor, Hong Kong Spinners Building, Phase 6, 481-483 Castle Peak Road, Cheung Sha Wan, Kowloon, Hong Kong as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company; or (ii) (as the case may be) the Registrar at its address set out above.

Yours faithfully,
EMINENCE ENTERPRISE LIMITED
Kwong Jimmy Cheung Tim
Chairman and Chief Executive Officer



EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(於百慕達註冊成立之有限公司)

(股份代號：616)

敬啟者：

緒言

茲提述高山企業有限公司日期為二零二零年一月十六日有關供股之章程(「**供股章程**」)。除文義另有所指外，供股章程所界定之詞彙於本通知書內具有相同涵義。根據供股章程所載之條款，**EE**董事已按每股供股股份**0.483**港元之認購價向閣下暫定配發若干數目之供股股份，基準為於記錄日期(即二零二零年一月十五日(星期三))每持有一**(1)**股股份以閣下名義登記之股份獲配四**(4)**股供股股份。閣下於記錄日期持有之股份數目載於隨附之表格甲甲欄，而閣下獲暫定配發之供股股份數目載於表格甲乙欄。

供股股份

供股股份一經發行、配發及繳足股款後，將與已發行之其他股份在各方面享有同等地位。繳足股款供股股份之持有人將有權收取於配發及發行供股股份當日或之後可能宣派、作出或派付之全部未來股息及分派。於聯交所買賣供股股份將須繳付印花稅、聯交所交易費、交易徵費、投資者賠償徵費(倘適用)及任何其他香港適用之費用及收費。

待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之股票接納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，可自未繳股款及繳足股款供股股份各自開始於聯交所買賣當日或由香港結算可能決定之其他日期起，在中央結算系統內記存、結算及交收。聯交所參與者間在任何交易日之交易須於其後第二個交易日在中央結算系統進行交收。中央結算系統之一切活動均須依照不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

接納手續

閣下如欲悉數接納暫定配額，須於二零二零年二月三日(星期一)(或於供股章程內「**預期時間表**」一節所述之有關較後日期)下午四時正前，按本通知書所列印之指示將本暫定配額通知書整份連同表格甲丙欄所示接納時應繳付之全部港元股款(約整至小數點後兩位數)，送交登記處卓佳秘書商務有限公司，地址為香港皇后大道東**183**號合和中心**54**樓。所有股款須以港元支票或銀行本票繳付。支票必須由香港持牌銀行之銀行戶口開出，而銀行本票則須由香港持牌銀行發出，註明抬頭人為「**EMINENCE ENTERPRISE LIMITED – RIGHTS ISSUE ACCOUNT**」，並以「只准入抬頭人賬戶」劃線方式開出。支付有關款項後，將表示根據本暫定配額通知書及供股章程之條款，並在本公司組織章程大綱及公司細則之規限下，接納供股股份暫定配額。概不會就有關股款發出收據。

敬請注意，除非如上文所述於二零二零年二月三日(星期一)(或於供股章程內「**預期時間表**」一節所述之有關較後日期)下午四時正前接獲原承配人或有效承讓有關未繳股款供股股份之人士交回已填妥之本暫定配額通知書連同表格甲內丙欄所示之適當股款，否則本通知書下之暫定配額及一切有關權利將視為已遭拒絕而將予以註銷，而有關供股股份將可供股東以額外申請表格作出申請。本公司可全權酌情視一份暫定配額通知書為有效，並對所提交或被代為提交之人士具有約束力，即使該暫定配額通知書並未根據有關指示填妥。本公司可要求有關未填妥之暫定配額通知書申請人於稍後填妥有關表格。

所有有關本暫定配額通知書之查詢均須寄交上述地址之過戶處。

填妥及交回暫定配額通知書將構成有關人士向本公司作出保證及聲明，其已經或將會就暫定配額通知書及其任何接納妥為遵守香港以外所有相關司法權區之一切登記、法例及法規之規定。倘本公司相信接納任何供股股份申請將違反任何司法權區之適用證券法例或其他法例或法規，則本公司保留拒絕受理有關申請之權利。為免生疑問，香港結算或香港中央結算(代理人)有限公司將不會及不受任何上述聲明及保證規限。

分拆

閣下如僅欲接納部份暫定配額或轉讓 閣下認購根據本通知書獲暫定配發予 閣下之供股股份之部份權利，或將 閣下之權利轉讓予超過一名人士，則最遲須於二零二零年一月二十二日(星期三)下午四時三十分前將原有暫定配額通知書交回及呈交登記處卓佳秘書商務有限公司以供註銷，地址為香港皇后大道東**183**號合和中心**54**樓，以便登記處註銷原有暫定配額通知書，並按所需數額發出新暫定配額通知書。新暫定配額通知書可於 閣下交回原有暫定配額通知書後第二個營業日上午九時正後在卓佳秘書商務有限公司領取。

轉讓

閣下如欲轉讓 閣下認購根據本通知書獲暫定配發予 閣下之供股股份之全部權利，必須填妥及簽署「轉讓及提名表格」(表格乙)，並將本暫定配額通知書送交承讓權利之人士或經手轉讓權利之人士。其後，承讓人須填妥及簽署「登記申請表格」(表格丙)，並最遲於二零二零年二月三日(星期一)(或於供股章程內「**預期時間表**」一節所述之有關較後日期)下午四時正前將本暫定配額通知書整份連同表格甲內丙欄所示接納時應繳付之全部股款送交登記處卓佳秘書商務有限公司，地址為香港皇后大道東**183**號合和中心**54**樓。

務請注意， 閣下轉讓有關供股股份之認購權予承讓人時須繳付香港印花稅，而承讓人於接納有關權利時亦須繳付印花稅。

終止包銷協議

倘包銷協議被終止，包銷商於包銷協議項下的一切責任將告終止，而其或本公司概不得就因包銷協議而產生或與此有關的任何事項或事宜向另一方提出任何申索，惟本公司仍須向包銷商支付據此應付的費用及開支(包銷佣金除外)。倘若包銷商行使有關權利，供股將不會進行。

倘包銷協議被終止或倘供股章程「EE董事會函件－建議供股－供股條件」一節所載之供股條件未能於包銷協議訂明之時間及日期或之前達成，則登記處將就接納供股股份所收取之款項於二零二零年二月十一日(星期二)或之前不計利息以支票方式退還予閣下或已獲有效轉讓未繳股款供股股份之其他人士(或倘為聯名接納人，則為名列首位之人士)，並以平郵方式寄往閣下之登記地址，郵誤風險概由閣下自行承擔。

支票及銀行本票

所有支票及銀行本票將於收到後隨即兌現，而有關股款所賺取之全部利息(如有)將撥歸本公司所有。在不影響本公司之其他權利之情況下，本公司保留權利拒絕受理任何隨附支票及／或銀行本票於首次過戶時未能兌現的有關暫定配額通知書，而在此情況下，有關暫定配額及一切有關權利將被視作已遭拒絕而將予以註銷。閣下須於申請認購供股股份時支付應付準確金額，支付金額不足的申請可能遭拒絕受理。填妥本暫定配額通知書並連同繳付供股股份之股款支票或銀行本票一併交回(不論由股東或任何指定承讓人交回)，即表示相關人士保證支票或銀行本票可於首次過戶時兌現。

股票

預期登記處將於二零二零年二月十一日(星期二)或之前以平郵將繳足股款供股股份之股票寄予閣下，郵誤風險概由閣下自行承擔。所有獲接納之股東將就所有獲發之繳足股款供股股份收取一張股票，惟香港中央結算(代理人)有限公司除外。

額外供股股份

股東可以額外申請之方式申請認購有關未出售之零碎配額之供股股份、暫定配發但未獲股東接納之任何供股股份，以及海外股東(如有)之任何未售配額有關的任何供股股份。

股東可填妥額外申請表格申請認購額外供股股份。EE董事將按公平公正基準酌情分配任何額外供股股份(如有)，惟將優先處理為補足所持零碎股份至完整買賣單位而提出的申請，並按照供股章程所列之規定。應注意，交回額外申請表格並不保證股東將獲配發超出其暫定配額之任何供股股份。

股東如欲申請認購其暫定配額以外之任何供股股份，則必須填妥並簽署額外申請表格，並於二零二零年二月三日(星期一)(或於供股章程內「預期時間表」一節所述之有關較後日期)下午四時正之前，連同就所申請額外供股股份應付之獨立股款(約整至小數點後兩位數)一併交回登記處。所有股款須以港元繳付，並以香港持牌銀行戶口開出之支票或以香港持牌銀行發出之銀行本票支付，並均須註明抬頭人為「EMINENCE ENTERPRISE LIMITED」，並以「只准入抬頭人賬戶」方式劃線開出。本公司將不另發股款收據。

零碎股份權益

本公司尚未暫定配發零碎供股股份。所有零碎供股股份已整合處理，而倘若可獲取溢價(於扣除費用後)，將會在市場出售，並撥歸本公司所有。本公司概不會提供零碎供股股份對盤服務。任何未出售之整合供股股份將作額外申請。

派發本暫定配額通知書及其他供股章程文件

暫定配額通知書只向股東寄發。

供股章程文件並無且將不會根據香港以外任何司法權區之任何適用證券法例進行登記。

本公司並無採取任何行動，以批准在香港以外任何地區提呈發售供股股份或派發章程文件。

因此，任何人士如在香港以外任何地區接獲任何供股章程文件副本，除非在該地區或司法權區可合法提呈有關要約或邀請而毋須遵守其任何登記或其他法律或監管規定，否則不可視作提呈申請供股股份之要約或邀請。

任何身處香港以外地區之人士如有意申請供股股份，必須確保本身全面遵守有關地區或司法權區之法律及規例，包括取得任何政府或其他方面同意及繳付任何稅項及徵費。填妥、簽署及交回本暫定配額通知書後，供股股份之每名認購人將被視為已向本公司及包銷商保證，彼等已全面遵守該等當地

註冊、法律及監管規定。為免生疑問，香港結算及香港中央結算(代理人)有限公司概不受限於上述任何聲明及保證。倘閣下對本身之情況有任何疑問，應諮詢閣下之專業顧問。倘本公司相信接納任何認購供股股份之申請會觸犯任何司法權區之適用證券或其他法例或規例，則本公司保留拒絕接納有關申請之權利。

一般事項

所有文件(包括退款支票(如有))將以普通郵遞方式由過戶處按有關申請人或其他應得人士之登記地址寄發予彼等，郵誤風險概由彼等承擔。

遞交本暫定配額通知書及(在有關情況下)擬由獲發人士簽署之轉讓及提名表格，將為最終擁有權證明，顯示遞交有關文件之人士有權處理有關文件及接收分拆配額函件及/或股票。

填妥、簽署及交回本暫定配額通知書，即表示閣下同意向本公司、登記處及/或其各自之顧問及代理披露個人資料及其所需有關閣下或閣下為其利益而接納暫定配發供股股份之人士之任何資料。香港法例第486章《個人資料(私隱)條例》賦予證券持有人權利，可確定本公司或登記處是否持有其個人資料、索取有關資料之副本及更正任何不準確資料。根據香港法例第486章《個人資料(私隱)條例》，本公司及登記處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類訊息之所有要求，應寄往(i)本公司之香港總部及主要辦事處(地址為香港九龍長沙灣青山道481-483號香港紗廠大廈第6期7樓A座)或根據適用法例不時通知之地址，並以本公司之公司秘書為收件人；或(ii)(視情況而定)寄往登記處(地址見上文)。

此致

列位股東 台照

代表
高山企業有限公司
主席兼首席行政總裁
鄺長添
謹啟

二零二零年一月十六日