

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	l/yyyy):	31/12/2017		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	Eminence	e Enterprise Limited	l	
Date Submitted	03/01/20	18		
I. Movements in Authorised Sh	are Capita	ıl		
1. Ordinary Shares				
(1) Stock code : <u>00616</u>	Descript	tion:	N/.	<u>A</u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	20,000,000,000	HK\$0.01	HK\$200,000,000.00
Increase/(decrease)	-	N/A		N/A
Balance at close of the month	-	20,000,000,000	HK\$0.01	HK\$200,000,000.00
(2) Stock code : N/A	Descript	tion:	N/.	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the month	-	N/A	N/A	N/A

Stock code : N/A De	scription :	N/A	A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
	220	N/A	N/A	
Balance at close of the month	N/A	IN/A	14/14	
Balance at close of the month 3. Other Classes of Shares	N/A	IVA	IVA	
3. Other Classes of Shares	scription :	N/A		
3. Other Classes of Shares				
3. Other Classes of Shares	Scription : No. of other classes of shares	N/A Par value (State	A Authorised share capital	
3. Other Classes of Shares Stock code: N/A De	Scription : No. of other classes of shares	N/A Par value (State currency)	A Authorised share capital (State currency)	

currency):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,518,832,059	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	<u>N</u> /A		
Balance at close of the month	2,518,832,059	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement durin	g the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Grant of						
share options						
on						
14/10/2016						
Exercise price:						
HK\$0.176						
Ordinary shares	0	0	0	0	0	90,400,000
(<i>Note 1</i>)						
2. NIL	NIL	NIL	NIL	NIL	NIL	NIL
2. 1(12	1 (112	1112	1,12	1,123	1 (112	1,122
(/ /)						
shares						
(Note 1)						
3. NIL	NIL	NIL	NIL	NIL	NIL	NIL
shares						
(Note 1)			. 1 4 (0 1)	•	27/4	
		Tot	tal A. (Ordin		N/A	
			,	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised during the month from exercise of						
options (State currenc	y)			NIL		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
1. 17/11	- 1771	11/11	14/11	14/11	14/21	14/11
-	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)				
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	-					
	<u> </u>					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /	['])				
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
						<u> </u>
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price		_				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /					
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	-					
	<u> </u>	 -				<u> </u>
Stock code (if listed) Class of shares		_				
issuable (Note 1)						
Subscription price		_				
EGM approval date		,				
(if applicable)		,				
(dd/mm/yyyy)	(/ /)				
		Total	R (Ordin	nary shares)	N/A	
		Total		ence shares)	N/A	<u> </u>
				Other class)	N/A	
			(<u> </u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	·	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note						
(Issued on 27 March 2014	<u>4)</u>					
	<u> </u>					
G. I. I. (CII.)	HK\$	20,000,000	0	20,000,000	0	880,281
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$22.72 (<i>Note</i>	1)				
EGM approval date	11Κψ22.72 (1101ε					
(if applicable)						
(dd/mm/yyyy))	(07/03/2014)					
2. Convertible Note						
(Issued on 11 May 2017)						
	HK\$	86,000,000	0	86,000,000	0	537,500,000
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary	<u> </u>				
Subscription price	HK\$0.16 (Note	<u>2) </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(26/04/2017)					
3. Convertible Note	(20/0//2017)					
(Issued on 11 May 2017)	_					
(losaca on 11 May 2017)	_					
	HK\$	16,000,000	0	16,000,000	0	100,000,000
Stock code (if listed)		10,000,000		10,000,000		100,000,000
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.16					
EGM approval date						
(if applicable)	(26/04/2017)					
(dd/mm/yyyy)	(26/04/2017)					
4. Convertible Note (Issued on 26 September	<u></u>					
2017)						
2017)	_					
	HK\$	11,280,000	0	11,280,000	0	188,000,000
Stock code (if listed)		11,200,000		11,200,000		100,000,000
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.06					
EGM approval date						
(if applicable)	(10/00/2017 \					
(dd/mm/yyyy)	(18/09/2017)	<u> </u>	Total C (Ordin	nory cherce)	NI/A	
			Total C. (Ordin	nary snares) ence shares)	N/A N/A	-
				Other class)	N/A N/A	_
			(1 1/ 1 1	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A
shares (Note 1)		
2. N/A	N/A	N/A
(/ /) shares (Note 1)		
3. N/A	N/A	N/A
(/ /) shares (Note 1)		
T-1D-(2-11-1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	-
(Other class)	IN/A	

Shares of sissue with the rot issued during the sissue during the sissue thereto at closs the rot issue shows the rot at closs the rot at closs the rot at closs the rot date: (dd/mm/yyyy) Class of shares	Otl	her Movements	in Issued Shar	re Capital					
Class of shares								issued during the month pursuant	
State State Issue and allotment (/ /)		Type of Issue							the month
Rights issue									
Class of shares State Issue and allotment (/ /)	1.	Rights issue	At price :			(/ /)		
Class of shares						(/ /)		
State State Currency Issue and allotment (/ /)								N/A	N/A
Class of shares issuable (Note 1) N/A N/A									
Class of shares issuable (Note 1) Ordinary	2.	Open offer	At price :	State currency		(/ /)		
State Issue and allotment date : (dd/mm/yyyy) (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
State Issue and allotment date : (dd/mm/yyyy) (/ /)									
Class of shares Substitute Class of shares Substitute Substitute Class of shares Class and allotment (/ /)						Ordina	ıry		
Class of shares N/A N/A	3.	Placing	At price :			(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ / /) date : (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)						(/ /)	NI/A	NI/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								N/A	N/A
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
N/AN/A						(/ /)	27/4	27/4
								N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
		Cl. C. I				
		Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (0	Ordinary s	shares)	N/A	
			reference s (Other	shares)	N/A	<u>-</u> -
			(Suici	- (1033)	11/11	_
To	otal increase / (decrease) in ordinary shares during th	he month (i.e. Total of A to	o E):	(1) N	/A
				(2) N	
	otal increase / (decrease) in preference shares during				N	
	otal increase / (decrease) in other classes of shares during figures should be the same as the relevant figures.				N/	
. (/	nese tiquipes should be the same as the relevant tiqu	ιτρς μηαρτ Η αμούρ Γ΄ Μουί	omonts in	1551100	Nare Canital")	,

Remarks (if any):
Note 1:	Pursuant to the Company's announcement dated 14 October 2015, the conversion price of the
	convertible note has been further adjusted from HK\$10.65 per share to HK\$22.72 per share
	to reflect the effect of capital reorganisation and the rights issue.
Note 2:	Pursuant to the shareholders' approval on 26 April 2017, the conversion price of the
	convertible note has been further adjusted from HK\$0.33 per share to HK\$0.16 per share
	to reflect the effect of Proposed Alternation under the Second Deed of Amendments (as
	detailed in the Company's circular dated 5 April 2017).
Submitted	by: Kwong Jimmy Cheung Tim
Title:	Director
	rirector, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.