

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	31/03/2018		
To: Hong Kong Exchanges and	d Clearing l	Limited		
Name of Issuer	Eminence	Enterprise Limited		
Date Submitted	06/04/201		:	
<u>-</u>		-		
I. Movements in Authorised Sh	nare Capital	I		
1. Ordinary Shares				
(1) Stock code : <u>00616</u>	Descripti	on:	N/A	Α
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _	20,000,000,000	HK\$0.01	HK\$200,000,000.00
Increase/(decrease)	_	N/A		N/A
Balance at close of the month	_	20,000,000,000	HK\$0.01	HK\$200,000,000.00
(2) Stock code : N/A	Descripti	on :	N/2	Α
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth _	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the month		N/A	N/A	N/A

Stock code : N/A Des	scription :	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
			NT/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares	N/A	N/A	N/A
3. Other Classes of Shares	N/A Scription :		
3. Other Classes of Shares			
3. Other Classes of Shares	No. of other classes of shares	N/A Par value (State	A Authorised share capital
3. Other Classes of Shares Stock code : N/A Des	No. of other classes of shares	Par value (State currency)	A Authorised share capital (State currency)

currency):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of	2.065.922.050	NI/A	NT/A	NI/A
preceding month	2,965,832,059	N/A	N/A	N/A
Increase/ (decrease)				
during the month	0	N/A	N/A	<u>N/A</u>
Balance at close of the				
month	2,965,832,059	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mm/yyyy) and class of shares of issuer issued during the month issued as at class.	of new shares of er which may be I pursuant thereto lose of the month
including EGM approval date Movement during the month class of shares during the month pursuant thereto as at class of shares	pursuant thereto
approval date Movement during the month pursuant thereto as at clease of shares	
(dd/mm/yyyy) and class of shares	lose of the month
class of shares	
l iconoble Crented Evereiged Concelled Lenced	
1	1
1. Grant of	
share options	
on	
<u>14/10/2016</u>	
Exercise price:	
HK\$0.176	
Ordinary shares 0 0 0 0 0	90,400,000
(Note 1)	
2. NIL NIL NIL NIL NIL	NIL
	NIL
shares	
(Note 1)	
3. NIL NIL NIL NIL NIL	NIL
shares	
(Note 1)	
Total A. (Ordinary shares)N/A	
(Preference shares)N/A	
(Other class) N/A	
Total funds raised during the month from exercise of	
options (State currency) NIL	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
1. 17/11	- 1771	11/11	14/11	14/11	14/21	14/11
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
	<u>.</u>					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
	<u> </u>			<u> </u>		
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	N/A) N/A	NT/A	NT/A	NT/A	NT/A
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
						<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	`				
(dd/11111/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
				Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible into		Amount at close		Amount at	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	amount	of preceding	during the	close of the	thereto	month
Class and description 1. Convertible Note	outstanding	month	month	month		
(Issued on 27 March 2014)	-					
(Issued on 27 Water 2014)	-					
	HK\$	20,000,000	0	20,000,000	0	880,281
Stock code (if listed)	<u></u>	20,000,000		20,000,000		
Class of shares						
issuable (Note 1)	Ordinary					
	HK\$22.72 (Note	1)				
EGM approval date						
(if applicable) (dd/mm/yyyy))	(07/03/2014)					
2. Convertible Note	(07/03/2014)					
(Issued on 11 May 2017)	-					
(188400 011 1114) 2017)	=					
	- HK\$	86,000,000	0	86,000,000	0	537,500,000
Stock code (if listed)		,,	-			
Class of shares						
issuable (Note 1)	Ordinary	<u></u>				
	HK\$0.16 (<i>Note</i> 2	<u>2) </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(26/04/2017)					
3. Convertible Note						
(Issued on 11 May 2017)	=					
	-					
	HK\$	16,000,000	0	16,000,000	0	100,000,000
Stock code (if listed)						
Class of shares	0.11					
issuable (<i>Note 1</i>) Subscription price	Ordinary HK\$0.16					
EGM approval date	11Кф0.10					
(if applicable)						
(dd/mm/yyyy)	(26/04/2017)					
4. Convertible Note	_					
(Issued on 26 September						
2017)	_					
		11 200 000	0	11 200 000	0	100.000.000
Stock code (if listed)	HK\$	11,280,000	0	11,280,000	0	188,000,000
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.06					
EGM approval date						
(if applicable)	(19/00/2017 \					
(dd/mm/yyyy)	(18/09/2017)		Total C. (Ordi	nary charec)	N/A	
				ence shares)	N/A N/A	-
				Other class)	N/A	-
				· · · · · · · · · · · · · · · · · · ·		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A
-		
shares (Note 1)		
2. N/A	N/A	N/A
2. <u>N/A</u>	IN/A	IVA
shares (Note 1)		
3. <u>N/A</u>	N/A	N/A
shares (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
(Suite Guiss)	1,112	•

		n Issued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Cl. C. 1				the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	State At price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	Ordina	ary		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44, 2112, 333)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy)	
issuable (<i>Note 1</i>) 9. Capital Issue and allotment (/ /)	
7. Capital issue and another	
EGM approval date: (/ /) (dd/mm/yyyy)	
N/A	N/A
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State (Please specify)	
EGM approval date: (/ /) (dd/mm/yyyy) N/A	N/A
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A	4
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (i	if any):
Note 1:	Pursuant to the Company's announcement dated 14 October 2015, the conversion price of the
	convertible note has been further adjusted from HK\$10.65 per share to HK\$22.72 per share
	to reflect the effect of capital reorganisation and the rights issue.
Note 2:	Pursuant to the shareholders' approval on 26 April 2017, the conversion price of the
	convertible note has been further adjusted from HK\$0.33 per share to HK\$0.16 per share
	to reflect the effect of Proposed Alternation under the Second Deed of Amendments (as
	detailed in the Company's circular dated 5 April 2017).
Submitted	by: Kwong Jimmy Cheung Tim
Title:	Director
	irector, Secretary or other duly authorised officer)
(D	action, sectionly of outer daily administration

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.