

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	l/yyyy):	30/11/2016		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	Eminence	e Enterprise Limited	l	
Date Submitted	01/12/20	16		
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>00616</u>	Descript	tion :	N/.	Α
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	20,000,000,000	HK\$0.01	HK\$200,000,000.00
Increase/(decrease)	-	N/A		N/A
Balance at close of the month	-	20,000,000,000	HK\$0.01	HK\$200,000,000.00
(2) Stock code : N/A	Descript	tion:	N/.	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the month	-	N/A	N/A	N/A

Stock code :	N/A I	Description :		N/A	Λ
		N	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pa	receding mor	nth	N/A	N/A	N/A
Increase/(decrease)			N/A		N/A
			N/A	N/A	N/A
Balance at close of the	ne montn		11/11		
3. Other Classes of S	hares	Description			
Balance at close of the second	hares	Description		N/A	Δ.
3. Other Classes of S	hares	-			Authorised share capital (State currency)
3. Other Classes of S Stock code:	hares N/A I	cl	n: No. of other	N/A Par value (State	Authorised share capital
3. Other Classes of S	hares N/A I	cl	No. of other lasses of shares	N/A Par value (State currency)	Authorised share capital (State currency)

currency):

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,409,609,837	N/A	N/A	N/A		
Increase/ (decrease) during the month	152,222,222	N/A	N/A	N/A		
Balance at close of the month	1,561,832,059	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Snare Option S	schemes of the	e issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date	N	Movement duri	ing the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Grant of						
share options						
on						
14/10/2016						
Exercise price:						
HK\$0.176						
Ordinary shares	113,000,000	0	0	0	0	113,000,000
$\frac{\text{Ordinary shares}}{(Note 1)}$	113,000,000					113,000,000
(Note 1)						
2 277	<b>.</b>		NAME OF THE OWNER OWNER OF THE OWNER OWNER OF THE OWNER OWNE		) TTT	<b>.</b>
2. NIL	NIL	NIL	NIL	NIL	NIL	NIL
( / / )						
shares						
(Note 1)				-		
(Note 1)						
3. NIL	NIL	NIL	NIL	NIL	NIL	NIL
( / / )						
shares						
	-	-	· -		·	
(Note 1)		77	1	1 \	NT/A	
		Т	otal A. (Ordin			-
			*	nce shares)		
			((	Other class)	N/A	-
Total funds raised du	uring the month	from exercise	of			
options (State currer				NIL		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
1. 17/11	- 1771	14/11	14/11	14/11	14/21	14/11
-	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	-					
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	-					
	<del></del>					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	N/A	) N/A	NT/A	NT/A	NT/A	NT/A
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	-					
( / / )		<del></del>		- · <del></del>		<del></del>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	` <u>`</u>				
	( / /	/				
		Total	B. (Ordin	nary shares)	N/A	
				ence shares)	N/A	<u> </u>
Ī			(	Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible int	to shares of the f	ssuci willell are to	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issued	No. of new hares of issuer which may be ssued pursuant thereto as at close of the month
<ol> <li>Convertible Note</li> </ol>						
(Issued on 27 March 2014)	_					
(Issued on 27 March 2014)	<u>'</u>					
	_					
	HK\$	20,000,000	0	20,000,000	0	880,281
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary					
	•	1)				
	HK\$22.72 ( <i>Note</i>	<u>1)</u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(07/03/2014)					
2. Convertible Note						
(Issued on 12 June 2015)	_					
(Issued on 12 Julie 2013)	=					
	_					
	HK\$	86,000,000	0	86,000,000	0	260,606,060
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.33 (Note )	2)				
EGM approval date	111χψ0.33 (1νοιε .	<u> </u>				
(if applicable)	(07/01/2016)					
(dd/mm/yyyy)	(07/01/2016)					
3. Convertible Note	_					
(Issued on 27 July 2016)						
	_					
	- HK\$	34,250,000	34,250,000	0	152,222,222	0
C4=-14- (:f1:-4-4)	ПКФ	34,230,000	34,230,000		132,222,222	
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.225					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(07/01/2016)					
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
-	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
(uu/11111/yyyy)	( / / )		Total C (O.1)		<b>5</b> 0 000 000	
			Total C. (Ordin			
			,	nce shares)	N/A	
			(0	Other class)	N/A	

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A  ( / / )  shares (Note 1)	N/A	N/A
2. N/A  ( / / ) shares (Note 1)	N/A	N/A
3. N/A  ( / / )  shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares				
			issuable (Note 1)				
1.	Rights issue	State At price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	Ordina	у		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			<u>N/A</u>	N/A

#### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NY/A	NY/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A

#### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
		Class of share issuable (Note 1)	·s			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of share issuable (Note 1)	s ——			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			(Ordinary Preference (Othe		s) N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):			22,222
					( <del>-</del> )	/A
To	otal increase / (decrease) in preference shares during the	he month (i.e. Total of	A to E):			/A
	otal increase / (decrease) in other classes of shares dur					/A
(T	hese figures should be the same as the relevant figure	es under II above ("Mo	vements in	Issue	d Share Capital")	.)

Remarks (	if any):				
Note 1: Pursuant to the Company's announcement dated 14 October 2015, the conversion price of the conv					
	convertible note has been further adjusted from HK\$10.65 per share to HK\$22.72 per share				
	to reflect the effect of capital reorganisation and the rights issue.				
Note 2:	Pursuant to the shareholders' approval on 7 January 2016, the conversion price of the				
	convertible note has been further adjusted from HK\$1.81 per share to HK\$0.33 per share				
	to reflect the effect of Proposed Alternation (as detailed in the Company's circular dated 18				
	December 2015).				
Submitted	by: Kwong Jimmy Cheung Tim				
Title:	Director				
	Director, Secretary or other duly authorised officer)				
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### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.