

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/10/2016		
To: Hong Kong Exchanges and	l Clearing	Limited		
Name of Issuer	Eminono	. Entampies Limites	1	
-		e Enterprise Limited	1	
Date Submitted	01/11/201	16		
I. Movements in Authorised Sh	are Capita	ıl		
1. Ordinary Shares				
(1) Stock code : <u>00616</u>	_Descript	ion:	N/A	Α
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	20,000,000,000	HK\$0.01	HK\$200,000,000.00
Increase/(decrease)	-	N/A		N/A
Balance at close of the month	-	20,000,000,000	HK\$0.01	HK\$200,000,000.00
(2) Stock code : N/A	_Descript	tion:	N/A	Α
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the month	-	N/A	N/A	N/A

Stock code :	N/A I	Description	n:	N/A	Λ	
		N	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pa	receding mor	nth	N/A	N/A	N/A	
Increase/(decrease)			N/A		N/A	
Balance at close of the month			N/A	N/A	N/A	
Balance at close of the	ne montn		11/11			
3. Other Classes of S	hares	Description				
Balance at close of the second	hares	Description		N/A	Δ.	
3. Other Classes of S	hares	-			Authorised share capital (State currency)	
3. Other Classes of S Stock code:	hares N/A I	cl	n: No. of other	N/A Par value (State	Authorised share capital	
3. Other Classes of S	hares N/A I	cl	No. of other lasses of shares	N/A Par value (State currency)	Authorised share capital (State currency)	

currency):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,409,609,837	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	1,409,609,837	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option S	Schemes of the	e Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date	N	Movement dur	ing the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Grant of						
share options						
on						
14/10/2016						
Exercise price:						
HK\$0.176						
Ordinary shares	113,000,000	0	0	0	0	113,000,000
$\frac{\text{Ordinary Shares}}{(Note 1)}$	113,000,000					113,000,000
(Ivole 1)						
2 MH	NIII	NIII	NIII	NIII	NIII	NIII
2. NIL	NIL	NIL	NIL	NIL	NIL	NIL
(/ /)						
shares						
(Note 1)			<u> </u>	-		
(11016-1)						
3. NIL	NIL	NIL	NIL	NIL	NIL	NIL
3. NIL	NIL	NIL	NIL	NIL	NIL	NIL
(/ /)						
shares						
(<i>Note 1</i>)			<u> </u>		-	
(11010 1)		Т	Total A. (Ordin	ary charec)	N/A	
				nce shares)		
			,	,		
		_		Other class)	IN/A	
Total funds raised du		from exercise	of			
options (State currer	ncy)			NIL		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
1. 1//1	- 1771	14/11	14/11	14/11	14/21	14/11
-	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
	<u>-</u>					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
	.					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	N/A) N/A	NT/A	NT / A	NT/A	NT/A
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	-					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	·)				
	(/ /	/				
		Total	B. (Ordin	nary shares)	N/A	
				ence shares)	N/A	<u> </u>
Ī			(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note	4)					
(Issued on 27 March 2014	<u>+) </u>					
	HK\$	20,000,000	0	20,000,000	0	880,281
Stock code (if listed)		20,000,000		20,000,000		
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$22.72 (Note	1)				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(07/03/2014)					
2. Convertible Note	(0770372011)					
(Issued on 12 June 2015)	<u> </u>					
(Issued on 12 valle 2013)						
	HK\$	86,000,000	0	86,000,000	0	260,606,060
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.33 (Note	2)				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(07/01/2016)					
3. Convertible Note						
(Issued on 27 July 2016)						
						
	HK\$	34,250,000	0	34,250,000	0	152,222,222
Stock code (if listed)						
Class of shares	0.11					
issuable (<i>Note 1</i>) Subscription price	Ordinary HK\$0.225					
EGM approval date	ПКФ0.223					
(if applicable)						
(dd/mm/yyyy)	(07/01/2016)					
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		m . 1 0 . 10		37/4	
			Total C. (Ordin	nary shares) ence shares)	N/A N/A	-
			*	once snares) Other class)	N/A N/A	-
					* " * *	<u>-</u>

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(Othe	t than under Share Option Schemes)		
if a	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A
-			
-			
-			
-			
-	shares (Note 1)		
2.	N/A	N/A	N/A
-			
-	(/ /)		
-	shares (Note 1)		
-	, , , , , , , , , , , , , , , , , , , ,		-
3.	N/A	N/A	N/A
	- 1/1-2	1,712	1 1/1 1
-			
-			
-	-1(N-(-1)		
-	shares (Note 1)		
-	T 1 D (0 1 1 1)	27/4	
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
	(Other class)	N/A	

		n Issued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	State At price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	Ordina	ry		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NI/A
						IV/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(J J J J)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)	- 			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

					i	No. of new shares of issuer ssued during the month pursuant thereto	be issued pursuant thereto as at close of
	Type of Issue						the month
		Class of shar issuable (<i>Note 1</i>)	res				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
						N/A	N/A
		Class of shar issuable (<i>Note 1</i>)	res		-		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Total E.	(Ordina	omi cho	-ac)	N/A	
			(Ordina Preferer)	nce sha	res)	N/A	- -
			(0	ther cl	ass)	N/A	-
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of <i>l</i>	A to E):		(1) N/	'A
	`	`	•			2) N/	'A
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of	f A to E)	:	(-		
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. To	otal of A	to E):		N/	'A
(7	These figures should be the same as the relevant figure	es under II above ("M	ovement.	s in Iss	ued	Share Capital").	.)

Remarks (if any):
Note 1:	Pursuant to the Company's announcement dated 14 October 2015, the conversion price of the
	convertible note has been further adjusted from HK\$10.65 per share to HK\$22.72 per share
	to reflect the effect of capital reorganisation and the rights issue.
Note 2:	Pursuant to the shareholders' approval on 7 January 2016, the conversion price of the
	convertible note has been further adjusted from HK\$1.81 per share to HK\$0.33 per share
	to reflect the effect of Proposed Alternation (as detailed in the Company's circular dated 18
	December 2015).
Submitted	by: Kwong Jimmy Cheung Tim
Title:	Director Director Secretary or other duly outhorized officer
(L	Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.