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## **EMINENCE ENTERPRISE LIMITED**

**高山企業有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 616)**

## **DELAY IN DESPATCH OF CIRCULAR**

### **PROPOSED RIGHTS ISSUE ON THE BASIS OF THREE RIGHTS SHARES FOR EVERY ONE SHARE HELD AT THE RECORD DATE**

Reference is made to the joint announcement of Eminence Enterprise Limited (“**Company**”) and Easyknit International Holdings Limited dated 13 October 2016 (“**Announcement**”) in relation to, among other matters, the proposed Rights Issue on the basis of three Rights Shares for every one Share held at the Record Date. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, the Company intended to despatch a circular (“**Circular**”) to the Shareholders containing, among other things, (i) further information on the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee in respect of the Rights Issue; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders on the Rights Issue, together with a notice convening the SGM is expected to be despatched to the Shareholders on or before 2 November 2016.

As additional time is required to finalise the pro forma financial information of the Group to be included in the Circular, the despatch date of the Circular is postponed to a date no later than 23 November 2016.

By Order of the Board  
**EMINENCE ENTERPRISE LIMITED**  
**Kwong Jimmy Cheung Tim**  
*Chairman and Chief Executive Officer*

Hong Kong, 2 November 2016

*As at the date of this announcement, the Board comprises Mr. Kwong Jimmy Cheung Tim, Ms. Lui Yuk Chu and Ms. Koon Ho Yan Candy as executive directors, Mr. Tse Wing Chiu Ricky and Mr. Lai Law Kau as non-executive directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Foo Tak Ching as independent non-executive directors.*