

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **EMINENCE ENTERPRISE LIMITED**

**高山企業有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 616)**

### **(1) POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 15 DECEMBER 2016 AND (2) LAPSE OF RIGHTS ISSUE**

#### **POLL RESULTS OF THE SGM**

The Board announces that at the SGM held on 15 December 2016, the Resolution was not passed by Independent Shareholders by way of poll.

#### **LAPSE OF RIGHTS ISSUE**

As disclosed in the Announcement and the Circular, the Rights Issue is conditional upon, among others, the approval by the Independent Shareholders by way of poll at the SGM. As the Rights Issue was not approved by the Independent Shareholders at the SGM, the Underwriting Agreement will not become unconditional and the Rights Issue will not proceed. Accordingly, the Prospectus Documents will not be despatched and the expected timetable for the Rights Issue, the associated trading arrangements and book close arrangement as set out in the Circular will not come into effect.

*Shareholders and potential investors should exercise caution when dealing in the Shares.*

Reference is made to the Company's announcement dated 13 October 2016 ("**Announcement**") and circular dated 23 November 2016 ("**Circular**") relating to the Rights Issue. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

#### **POLL RESULTS OF THE SGM**

The Board announces at the SGM held on 15 December 2016, the ordinary resolution as set out in the Notice ("**Resolution**") was not passed by the Independent Shareholders by way of poll.

Tricor Secretaries Limited, the Company's branch share registrar in Hong Kong acted as the scrutineer for the purpose of vote-taking at the SGM. The results of the voting taken by way of poll in respect of the Resolution is as follows:

ORDINARY RESOLUTION	No. of votes cast (Approximate percentage of total number of votes cast)	
	For	Against
To approve the Rights Issue	297,951,532 (40.05%)	446,046,489 (59.95%)

The full text of the Resolution is set out in the Notice.

As at the date of SGM, the total number of issued shares were 1,506,832,059 shares which was the total number of shares entitling the Shareholders to attend and vote for or against the Resolution proposed at the SGM. As stated in the Circular, the Resolution was to approve the Rights Issue and the transactions contemplated thereunder are subject to the approval of the Independent Shareholders by way of poll at the SGM. In accordance with the Listing Rules, Landmark Profits, Goodco and their respective associates have abstained from voting on the Resolution with regards to the approval of the Rights Issue and the transactions contemplated thereunder at the SGM. As at the date of SGM, the number of Shares held by each of Landmark Profits, Goodco and their respective associates were 93,549,498 and 363,781,194 respectively, representing 5.99% and 23.29% of the issued share capital of the Company respectively. As such, the total number of Shares entitling the Independent Shareholders who were entitled to attend and vote for or against the ordinary resolution was 1,049,501,367 Shares. There was no Share entitling the holders to attend and vote only against the ordinary resolution at the SGM.

As less than 50% of the votes were cast in favour of the Resolution, the Resolution was not passed by the Independent Shareholders as an ordinary resolution of the Company.

### **LAPSE OF RIGHTS ISSUE**

As disclosed in the Announcement and the Circular, the Rights Issue is conditional upon, among others, the approval by the Independent Shareholders by way of poll at the SGM. As the Rights Issue was not approved by the Independent Shareholders at the SGM, the Underwriting Agreement will not become unconditional and the Rights Issue will not proceed. Accordingly, the Prospectus Documents will be despatched and the expected timetable for the Rights Issue, the associated trading arrangements and book close arrangement as set out in the Circular will not come into effect.

The Company may contemplate other fund raising activities to raise funds for the acquisition of Matheson Remaining Unit and FW Remaining Units as referred to in the Circular.

*Shareholders and potential investors should exercise caution when dealing in the Shares.*

By Order of the Board  
**Eminence Enterprise Limited**  
**Kwong Jimmy Cheung Tim**  
*Chairman and Chief Executive Officer*

Hong Kong, 15 December 2016

*As at the date hereof, the Board comprises Mr. Kwong Jimmy Cheung Tim, Ms. Lui Yuk Chu and Ms. Koon Ho Yan Candy as executive directors; Mr. Tse Wing Chiu Ricky and Mr. Lai Law Kau as non-executive directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Foo Tak Ching as independent non-executive directors.*