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## **Eminence Enterprise Limited**

**高山企業有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 0616)**

### **REVISED TIMETABLE FOR PROPOSED RIGHTS ISSUE ON THE BASIS OF THREE RIGHTS SHARES FOR EVERY ONE SHARE HELD ON RECORD DATE**

Reference is made to the announcements of Eminence Enterprise Limited (“**Company**”) dated 13 October 2016 and 2 November 2016 (“**Announcements**”) in relation to, among other things, the proposed the proposed Rights Issue.

Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those used in Announcements.

#### **REVISED EXPECTED TIMETABLE**

Set out below is the revised expected timetable for the proposed Rights Issue:

	<b>2016</b> <b>(Hong Kong time)</b>
Latest date for lodging proxy forms	9:10 a.m. on Tuesday, 13 December
Date and time of the SGM	9:10 a.m. on Thursday, 15 December
Announcement on results of SGM	Thursday, 15 December
Last day of dealings in Shares on a cum-rights basis	Monday, 19 December
First day of dealings in Shares on an ex-rights basis	Tuesday, 20 December
Latest time for Shareholders to lodge transfer of Shares in order to qualify for the Rights Issue	4:30 p.m. on Wednesday, 21 December
Closure of register of members	Thursday, 22 December to Friday, 23 December (both dates inclusive)

Record date	Friday, 23 December
Register of members re-opens	Wednesday, 28 December
Despatch of Prospectus Documents	Friday, 30 December
	<b>2017</b> <b>(Hong Kong time)</b>
First day of dealings in nil-paid Rights Shares	9:00 a.m. on Wednesday, 4 January
Latest time for splitting nil-paid Rights Shares	4:30 p.m. on Friday, 6 January
Last day of dealing in nil-paid Rights Shares	4:00 pm on Wednesday, 11 January
Latest time for the acceptance of, and payment for, the Rights Shares and the application for excess Rights Shares	4:00 p.m. on Monday, 16 January
Latest time to terminate the Underwriting Agreement and for the Rights Issue to become unconditional	4:00 p.m. on Friday, 20 January
Announcement of the results of the Rights Issue	Wednesday, 25 January
Refund cheques to be despatched in relation to wholly or partially unsuccessful applications for excess Rights Shares on or before	Thursday, 26 January
Certificates for fully paid Rights Shares to be despatched on or before	Thursday, 26 January
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Friday, 27 January

By Order of the Board  
**EMINENCE ENTERPRISE LIMITED**  
**Kwong Jimmy Cheung Tim**  
*Chairman and Chief Executive Officer*

Hong Kong, 23 November 2016

*As at the date hereof, the board of directors comprises Mr. Kwong Jimmy Cheung Tim, Ms. Lui Yuk Chu and Ms. Koon Ho Yan Candy as executive directors; Mr. Tse Wing Chiu Ricky and Mr. Lai Law Kau as non-executive directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Foo Tak Ching as independent non-executive directors.*